

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-90341 (CML)

(Jointly Administered)

**SUMMARY COVER SHEET TO THE THIRD INTERIM APPLICATION  
OF ALIXPARTNERS, LLP, FINANCIAL ADVISOR TO THE DEBTORS,  
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM JULY 1, 2023 THROUGH SEPTEMBER 30, 2023**

<b>Name of Applicant:</b>	<b>AlixPartners, LLP</b>	
Applicant's Role in Case:	Financial Advisor to the Chapter 11 Debtors	
Docket No. of Employment Order(s):	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
Interim Application (X)      No. <u>3rd</u> Final Application      ( )	Third Interim	
	<b>Beginning Date</b>	<b>End Date</b>
Time period covered by the Interim Fee Application for which interim compensation has not previously been awarded:	July 1, 2023	September 30, 2023

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes	
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Do expense reimbursements represent actual and necessary expenses incurred? Yes	
<b>Compensation Breakdown for the Third Interim Period</b>	
Total professional fees requested in the Application:	\$1,007,804.25
Total professional hours covered by the Application:	1,332.3
Average hourly rate for professionals:	\$756.02
Total paraprofessional fees requested in the Application:	\$0.00
Total paraprofessional hours covered by the Application:	0.0
Average hourly rate for paraprofessionals:	\$0.00
Total fees requested in the Application:	\$1,007,804.25
Total expenses requested in the Application:	\$2,777.21
Total fees and expenses requested in the Application:	\$1,010,581.96
Total fees and expenses awarded in all prior applications:	\$3,233,202.71
<b>Plan Status:</b> On November 16, 2023, the Debtors filed their <i>Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors</i> [Docket No. 1438] (the “ <u>Plan</u> ”) and <i>Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors</i> [Docket No. 1439] (the “ <u>Disclosure Statement</u> ”). A hearing to approve the Disclosure Statement and the Plan is scheduled for December 22, 2023, at 10:00 a.m. (CT).	

**Primary Benefits:** AlixPartners has advised the Debtors on and assisted the Debtors with: (i) preparation of bankruptcy petitions and first day motions; (ii) liquidity forecasting, cash management, and DIP compliance/reporting; (iii) entry into multiple DIP financing arrangements, including sizing of DIP needs, documentation and court filings in support; (iv) preparation of SOFAs, schedules, MORs, and other required reports; (v) preparation of materials in support of statutory accounting reports; (vi) vendor and supplier management; (vii) implementation of accounts payable and liability segregation controls; (viii) identification, review and assessment of executory contracts for potential rejection; (ix) claims management; (x) support for Plan of Reorganization and development of related analyses; (xi) coordination, responses, and participation in meetings related to, optimizing asset sales and diligence requests; (xii) facilitation of business plan development and financial projections; (xiii) preparing for and attending court hearings and 341(a) meeting; and (xiv) operational matters.

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-90341 (CML)

(Jointly Administered)

**THIRD INTERIM APPLICATION OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM JULY 1, 2023 THROUGH SEPTEMBER 30, 2023**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits its third interim application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from July 1, 2023 through September 30, 2023 (the “Third Interim Period”).

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**Monthly Fee Statements During the Third Interim Period**

1. In support of this Application, attached are the following exhibits:

**Exhibit A** is the *Seventh Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From July 1, 2023 Through July 31, 2023* [served 08/11/2023]

**Exhibit B** is the *Eighth Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From August 1, 2023 Through August 31, 2023* [served 09/18/2023]

**Exhibit C** is the *Ninth Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From August 1, 2023 Through August 31, 2023* [served 10/23/2023]

2. Although every effort has been made to include all fees and expenses incurred during the Third Interim Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Third Interim Period. AlixPartners reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures For Interim Compensation and Reimbursement of Expenses For Professionals* [Docket No. 541] (the “Interim Compensation Order”).

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests that the Court enter an order providing: (i) an interim allowance of \$1,007,804.75 for professional services rendered and \$2,777.21 for out of pocket expenses incurred for the Third Interim Period; (ii) that the Debtors are authorized and directed to pay AlixPartners the remaining outstanding balance of \$201,560.95; and (iii) such other and further relief as this Court deems proper.

Dated: November 20, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

/s/ Eric Koza

By: Eric Koza  
Partner & Managing Director

**Exhibit A**

**Seventh Monthly Fee Statement  
for the Period from July 1, 2023 through July 31, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,Debtors.<sup>1</sup>

Chapter 11

Case No. 22-90341(DRJ)

(Jointly Administered)

**Objection Deadline: August 25, 2023 @ 4:00 p.m. (CT)**

**SEVENTH MONTHLY STATEMENT OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

<b>Name of Applicant</b>	<b>ALIXPARTNERS, LLP</b>	
<b>Applicant's Role in Case / Name of Client</b>	Financial Advisor to the Chapter 11 Debtors	
<b>Date Order of Employment Signed</b>	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
<b>Time period covered by this Fee Statement</b>	<b>Beginning Date</b>	<b>End Date</b>
	July 1, 2023	July 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Fee Statement</b>	\$355,785.00 (80% of \$444,731.25)	
<b>Total reimbursable expenses requested in this Fee Statement</b>	\$1,732.50	
<b>Total fees and expenses requested in this Fee Statement</b>	\$357,517.50	
<b>Average hourly rate for Professionals</b>	\$752.63	

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.



In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

**ALIXPARTNERS, LLP**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
JULY 1, 2023 THROUGH JULY 31, 2023**

<b>Code</b>	<b>Matter Category</b>	<b>Hours</b>	<b>Fees</b>
1.1	Chapter 11 Process / Case Management	21.3	\$ 17,375.00
1.3	Liquidity Management & DIP Budget Reporting	71.4	46,534.50
1.4	Board & Advisor Meetings	3.3	2,916.00
1.5	U.S. Trustee / Court Reporting Requirements	49.7	34,864.00
1.6	Business Planning	0.7	423.50
1.8	Creditor / Asset Sale Due Diligence & Negotiation	24.4	20,742.50
1.9	Plan & Disclosure Statement	134.4	115,152.00
1.11	Business Operations	153.0	117,499.00
1.13	Vendor Management	24.5	16,566.00
1.15	Claims Process / Avoidance Actions	70.7	51,536.50
1.17	Preparation for / Attend Court Hearings	15.2	9,196.00
1.20	Fee Statements & Fee Applications	9.6	5,356.00
1.31	Travel Time	12.7	6,570.25
	<b>Total Hours and Fees By Matter Category</b>	<b>590.9</b>	<b>\$ 444,731.25</b>

Average Billing Rate \$ 752.63

**ALIXPARTNERS, LLP**

**SUMMARY OF EXPENSES**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

<b>Expense Category</b>	<b>Amount</b>
Airfare	\$ 1,001.79
Ground Transportation	294.76
Internet	16.37
Lodging	275.00
Meals	144.58
<b>Total Expenses</b>	<b>\$ 1,732.50</b>

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Seventh Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from July 1, 2023 through July 31, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

A detailed list of the out-of-pocket expenses incurred during the Compensation Period are attached hereto as **Exhibit B**.

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests: (i) an interim allowance of compensation for professional services in the amount of \$444,731.25 and reimbursement of out-of-pocket expenses in the amount \$1,732.50 for the Compensation Period; (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$355,785.00 (80% of \$444,731.25) and 100% of out-of-pocket expenses in the amount of \$1,732.50, for a total amount of \$357,517.50; and (iii) such other and further relief as this Court deems proper.

Dated: August 11, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

*/s/ Eric Koza*

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By: Eric Koza  
Partner & Managing Director

**Exhibit A**

**Detailed Description of AlixPartners' Fees and Hours by Matter Category**



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/05/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: case status and next steps	0.2
07/05/2023	RB	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.4
07/05/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: case status and next steps	0.2
07/05/2023	JS	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.4
07/05/2023	JT	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.4
07/07/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/07/2023	JT	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/07/2023	LM	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/07/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/07/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/07/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/10/2023	JT	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/10/2023	JS	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/10/2023	JC	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/10/2023	RA	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/10/2023	LM	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/10/2023	RB	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/10/2023	JH	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/12/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.5
07/12/2023	RB	Review draft mediation order documents	0.2
07/12/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.5
07/13/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/13/2023	JS	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/13/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/13/2023	JT	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/13/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/13/2023	LM	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/17/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (partial) (all AlixPartners) re: case updates and workstream status	0.1
07/17/2023	RB	Attend pre-mediation meeting with Judge Isgur and various company and other professionals	0.5
07/17/2023	JS	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (partial) (all AlixPartners) re: case updates and workstream status	0.2
07/17/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (partial) (all AlixPartners) re: case updates and workstream status	0.2





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2023	LM	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (partial) (all AlixPartners) re: case updates and workstream status	0.2
07/17/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (partial) (all AlixPartners) re: case updates and workstream status	0.2
07/19/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.7
07/19/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.7
07/20/2023	JT	Participate in internal meeting with J. Horgan, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/20/2023	RA	Update Parties-in-Interest list for recently added bankruptcy professional	1.2
07/20/2023	JH	Participate in internal meeting with J. Horgan, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/20/2023	JS	Participate in internal meeting with J. Horgan, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/20/2023	LM	Participate in internal meeting with J. Horgan, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/20/2023	RA	Participate in internal meeting with J. Horgan, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
07/24/2023	JT	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
07/24/2023	LM	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
07/24/2023	JH	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
07/24/2023	JT	Prepare materials related to case administration for internal review	0.3
07/24/2023	JC	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
07/24/2023	RA	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
07/24/2023	RB	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
07/27/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
07/27/2023	JS	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
07/27/2023	JT	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
07/27/2023	LM	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
07/27/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
07/27/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
07/31/2023	JH	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/31/2023	JC	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/31/2023	RA	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/31/2023	RB	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/31/2023	LM	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
07/31/2023	JS	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
<b>Total Professional Hours</b>			<b>21.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	2.4	2,676.00
James Horgan	\$1,115	2.2	2,453.00
John Creighton	\$950	2.2	2,090.00
James Trankina	\$860	4.1	3,526.00
Lara Andrea Montales	\$735	2.6	1,911.00
James Shen	\$605	4.1	2,480.50
Ryan Aurand	\$605	3.7	2,238.50
Total Professional Hours and Fees		21.3	\$ 17,375.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2023	JS	Update variance report package	0.5
07/03/2023	JS	Discussion with R. Blokh and J. Shen (both AlixPartners) re: updated DIP budget	0.2
07/03/2023	RB	Discussion with R. Blokh and J. Shen (both AlixPartners) re: updated DIP budget	0.2
07/05/2023	RA	Prepare weekly professional fee escrow funding amount for advisor review	0.3
07/05/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.1
07/05/2023	JS	Update DIP budget deck	1.5
07/06/2023	JS	Update DIP budget deck	1.1
07/06/2023	JS	Update DIP budget deck	1.3
07/06/2023	RA	Submit weekly professional fee escrow funding amount to treasury team	0.2
07/06/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.3
07/07/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.9
07/07/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
07/07/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
07/07/2023	JS	Update select vendor tracker for bankers actuals	0.3
07/10/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.5
07/10/2023	RB	Review latest weekly liquidity outlook	0.3
07/10/2023	JS	Update liquidity slide for special committee meeting	1.2
07/10/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
07/11/2023	JS	Meeting with D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
07/11/2023	JS	Update select vendor tracker for legal advisors actuals	1.1
07/11/2023	RA	Prepare weekly professional escrow account funding amount	0.3
07/11/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	1.3
07/12/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.1
07/12/2023	JS	Update and distributed variance report package	1.5
07/12/2023	RB	Review latest weekly liquidity outlook	0.3
07/12/2023	JS	Update select vendor tracker for bankers actuals	1.3
07/13/2023	RA	Submit weekly funding for professional escrow account	0.1
07/13/2023	JS	Update select vendor tracker for other advisors	1.5
07/14/2023	JS	Meeting with D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.2
07/14/2023	JS	Review and provided edits to exclusivity motion	2.5
07/14/2023	JS	Update select vendor tracker	1.5
07/17/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.5
07/17/2023	RB	Review latest upside liquidity analyses	0.4
07/17/2023	RB	Discussion with A. Midha (PJT) re: latest liquidity outlook	0.1



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
07/17/2023	JS	Update sources and uses analysis for exit financing needs	0.5
07/18/2023	JS	Meeting with D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
07/18/2023	JS	Update select vendor tracker for legal advisors actuals	1.1
07/18/2023	RA	Prepare weekly professional escrow account funding amount	0.3
07/18/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	1.3
07/19/2023	JS	Update sources and uses analysis for exit financing needs	0.5
07/19/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners) re: exit cash needs	0.2
07/19/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners) re: exit cash needs	0.2
07/19/2023	JS	Update and distributed variance report package	1.5
07/19/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	0.5
07/19/2023	JS	Update select vendor tracker for bankers actuals	1.3
07/19/2023	RB	Review latest liquidity variance report	0.3
07/20/2023	JS	Update liquidity slide for special committee meeting	1.2
07/20/2023	JS	Update select vendor tracker for other advisors	1.5
07/21/2023	JS	Update select vendor tracker	1.5
07/21/2023	JS	Meeting with D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
07/21/2023	JS	Update sources and uses analysis for exit financing needs	1.0
07/21/2023	JC	Prepare damages estimates for potential contract rejection	2.1
07/24/2023	JC	Review and update contract rejection motion materials	2.4
07/24/2023	JS	Update select vendor tracker for financial advisors actuals	0.8
07/24/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.5
07/25/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
07/25/2023	RA	Prepare weekly professional fee escrow account funding amount	0.3
07/25/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.1
07/26/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	0.5
07/26/2023	JS	Update select vendor tracker for bankers actuals	0.2
07/26/2023	JS	Update and distributed variance report package	0.5
07/27/2023	JS	Update DIP budget deck with the latest assumptions	1.5
07/27/2023	JS	Update select vendor tracker for other advisors	0.2
07/27/2023	JS	Update liquidity slide for special committee meeting	1.2
07/28/2023	JS	Meeting with D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.2
07/28/2023	RB	Review latest liquidity outlook re: upcoming July month-end	0.2
07/28/2023	JS	Update select vendor tracker	1.0
07/28/2023	JS	Update DIP budget deck with the latest assumptions	2.5
07/31/2023	JS	Update DIP budget deck to include professional fee forecasts	1.5
07/31/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: updated DIP budget	0.6



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/31/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.9
07/31/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: updated DIP budget	0.6
07/31/2023	RB	Review and provide edits re: updated DIP budget, associated materials and associated correspondence	0.6
Total Professional Hours			71.4



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Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	3.5	3,902.50
John Creighton	\$950	4.5	4,275.00
James Shen	\$605	61.9	37,449.50
Ryan Aurand	\$605	1.5	907.50
Total Professional Hours and Fees		71.4	\$ 46,534.50





Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/14/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, T. Duchene, M. Bros, A. Sullivan (all Core Scientific) and the special committee re: case and business updates	0.3
07/14/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, T. Duchene, M. Bros, A. Sullivan (all Core Scientific) and the special committee re: case and business updates	0.3
07/14/2023	RB	Review Board materials in advance of upcoming Board meeting	0.2
07/21/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, T. Duchene, M. Bros, A. Sullivan (all Core Scientific) and the special committee re: case and business updates	0.5
07/21/2023	RB	Review Board materials in advance of upcoming Board call	0.3
07/21/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, T. Duchene, M. Bros, A. Sullivan (all Core Scientific) and the special committee re: case and business updates	0.5
07/28/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), J. Singh, N. Warier, and S. Xie (all PJT Partners), R. Schrock, R. Berkovich and C. Carlson (all Weil), M. Levitt, M. Bros and A. Sullivan (all Core Scientific) and the special committee re: case and business updates	0.6
07/28/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), J. Singh, N. Warier, and S. Xie (all PJT Partners), R. Schrock, R. Berkovich and C. Carlson (all Weil), M. Levitt, M. Bros and A. Sullivan (all Core Scientific) and the special committee re: case and business updates	0.6
<b>Total Professional Hours</b>			<b>3.3</b>





Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	1.6	1,784.00
John Creighton	\$950	0.3	285.00
James Shen	\$605	1.4	847.00
Total Professional Hours and Fees		3.3	\$ 2,916.00



Core Scientific, Inc.  
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Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/05/2023	RA	Prepare approved and paid professional payments from June for monthly operating report filing	1.8
07/07/2023	RA	Prepare professional approvals and payments to be submitted as part of the June monthly operating report	2.0
07/07/2023	RA	Prepare and distributed June monthly operating report calendar	0.5
07/10/2023	RA	Prepare weekly bitcoin sales report	0.1
07/10/2023	RA	Prepare professional fees within the June monthly operating report for internal review	2.6
07/10/2023	RA	Prepare the Quarterly Ordinary Course Professional report for Q2 2023	0.9
07/10/2023	RA	Schedule monthly operating report final review, including client and counsel	0.2
07/10/2023	RA	Review draft of the to-be-filed plan mediation order	0.2
07/12/2023	JC	Review monthly operating reporting	1.9
07/12/2023	JC	Update monthly operating reporting	1.9
07/12/2023	RA	Meeting with A. Crabtree (Weil) re: Monthly operating report requirements for committee professionals	0.2
07/12/2023	JC	Prepare materials for monthly operating report	0.7
07/13/2023	JC	Prepare updates to monthly operating reporting	0.9
07/14/2023	JC	Prepare additional updates to monthly operating reporting	1.1
07/17/2023	RA	Prepare Bitcoin Sales Report	0.1
07/18/2023	RA	Populate the June Monthly operating report with June financials from balance sheet, income statement and cash flow statement	2.1
07/18/2023	RA	Continue to populate the June Monthly operating report with June financials from balance sheet, income statement and cash flow statement	1.2
07/18/2023	RA	Reconcile internal cash transfers for June monthly operating report	1.3
07/19/2023	RA	Incorporate schedule of liabilities into June monthly operating report	1.5
07/19/2023	RA	Research justification to include newly elected officer to insider payment schedule	0.3
07/20/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: monthly operating report	0.6
07/20/2023	RA	Prepare US Trustee disbursement fee, informed accounts payable team of expected disbursement amount	0.2
07/20/2023	RA	Distribute monthly operating report filings for executive team review	0.2
07/20/2023	RA	Incorporate feedback from preliminary monthly operating report review into the to-be-submitted filings	1.3
07/20/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: monthly operating report	0.6
07/20/2023	JC	Review and update creditor matrix	0.4
07/21/2023	RA	Add newly-elected officer to the payments to insiders schedule	0.2
07/21/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sterling, N. Mann, M. Bros (all Core Scientific), J. Mezzatesta (Weil) re: Monthly operating report – June Review	0.5
07/21/2023	RA	Confirmation of questionnaire answers from May filing to June filing in the monthly operating reports	0.3
07/21/2023	RA	Prepare language for global notes that includes accidental overpayment for ordinary course professional	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/21/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sterling, N. Mann, M. Bros (all Core Scientific), J. Mezzatesta (Weil) re: Monthly operating report – June Review	0.5
07/21/2023	RA	Prepare global notes for June Monthly operating report filing	0.4
07/21/2023	JC	Review monthly operating report materials	1.6
07/21/2023	JC	Update monthly operating report materials	1.6
07/21/2023	RA	Complete full review of monthly operating report filings against client-provided balance sheet and income statement	2.3
07/21/2023	RA	Research the misalignment of entity level cash balances, distributed questions to client controller	0.8
07/24/2023	RA	Prepare weekly Bitcoin sales report	0.1
07/24/2023	RA	Incorporate updated balance sheet presentation into June monthly operating report filing	1.8
07/24/2023	RA	Personnel title updates, date updates to monthly operating report filing	0.3
07/24/2023	RA	Identify bank accounts changing their aligned entities, determined impact on financial statements	0.8
07/25/2023	RA	Update payments to insiders for June monthly operating report filing to include new officer, confirmed what constitutes an insider	0.5
07/25/2023	RA	Incorporate feedback from counsel into June monthly operating report filings, including the global note	1.7
07/25/2023	RA	Final internal review of monthly operating report financials; ensuring alignment between client-provided cash accounts, income statement and balance sheet to figures included in the filing	2.2
07/26/2023	RA	Include language in the global note documenting the correcting of bank accounts and their respective entities	0.4
07/26/2023	RA	Prepare schedule of Weil (counsel) approved invoices through June, as part of monthly operating report review	0.3
07/26/2023	RA	Determine quarterly fee payable to US Trustee, coordinated payment	0.7
07/26/2023	JC	Review materials for monthly operating reporting	2.1
07/27/2023	RA	Distribute final monthly operating report filings for client approval	0.3
07/27/2023	JC	Update materials for monthly operating reporting	0.6
07/28/2023	RA	Prepare first day motion report for transactions through July 15th	2.1
07/31/2023	RA	Research the cause of a change in bank account entity realignment, ensured disclosure was not required for monthly operating report filing	0.2
07/31/2023	RA	Review and submission of quarterly ordinary course professional report	0.2
07/31/2023	RA	Submit first day motions to US Trustee	0.2
07/31/2023	RA	Prepare bitcoin sales report	0.1
07/31/2023	RA	Prepare updated schedule of intercompany transactions inclusive of entity change for two bank accounts	1.8
<b>Total Professional Hours</b>			<b>49.7</b>



Core Scientific, Inc.  
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Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEES
John Creighton	\$950	13.9	13,205.00
Ryan Aurand	\$605	35.8	21,659.00
Total Professional Hours and Fees		49.7	\$ 34,864.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Planning  
Code: 20007941P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/12/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), D. Sterling (Core Scientific) and Deloitte team re: cash tax forecast	0.3
07/19/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), D. Sterling (Core Scientific) and Deloitte team re: cash tax forecast	0.4
Total Professional Hours			0.7



Core Scientific, Inc.  
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Re: Business Planning  
Code: 20007941P00002.1.6

PROFESSIONAL	RATE	HOURS	FEES
James Shen	\$605	0.7	423.50
Total Professional Hours and Fees		0.7	\$ 423.50



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2023	JC	Research leasing obligations pursuant to creditor inquiry	1.7
07/05/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: exit financing diligence questions	0.9
07/05/2023	JC	Research obligations pursuant to creditor inquiries	2.4
07/05/2023	JS	Meeting with A. Miha, S. Xie (both PJT Partners), R. Berkovich, C. Carlson (all Weil) and V&E and FTI team re: weekly business and liquidity update	0.4
07/05/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: exit financing diligence questions	0.9
07/05/2023	JS	Meeting with A. Midha (PJT Partners), R. Berkovich, C. Carlson, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
07/06/2023	RB	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson, J. Goltser (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.4
07/06/2023	JS	Meeting with R. Blokh, J. Shen, J. Creighton (all AlixPartners), A. Miha (PJT Partners), R. Berkovich, C. Carlson, A. Burbridge (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.5
07/06/2023	JC	Summarize leasing obligations pursuant to creditor inquiry	2.6
07/06/2023	RB	Meeting with R. Blokh, J. Shen, J. Creighton (all AlixPartners), A. Miha (PJT Partners), R. Berkovich, C. Carlson, A. Burbridge (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.5
07/06/2023	JS	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson, J. Goltser (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.5
07/06/2023	JC	Meeting with R. Blokh, J. Shen, J. Creighton (all AlixPartners), A. Miha (PJT Partners), R. Berkovich, C. Carlson, A. Burbridge (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.5
07/07/2023	JS	Meeting with S. Xie (PJT Partners), M. Bros (Core Scientific) and FTI team re: diligence questions	0.7
07/11/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson (both Weil) and equipment lender advisors re: plan treatment discussion	1.0
07/11/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson (both Weil) and equipment lender advisors re: plan treatment discussion	1.0
07/12/2023	JS	Meeting with A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.5
07/12/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil) and UCC advisors re: plan treatment discussion	1.1
07/12/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil) and UCC advisors re: plan treatment discussion	1.1
07/12/2023	JC	Prepare stakeholder reporting	1.3



Core Scientific, Inc.  
210 Barton Springs Road  
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Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/13/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
07/13/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
07/13/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
07/13/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
07/13/2023	JS	Meeting with A. Midha (PJT Partners), R. Berkovich, C. Carlson, J. Goltser (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
07/14/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil) and Paul Hastings and Moelis team re: plan treatment discussion	0.3
07/17/2023	JC	Research liability and payment history based on stakeholder inquiries	0.8
07/19/2023	JS	Meeting with A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.5
07/19/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson, A. Burbridge, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.6
07/19/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson, A. Burbridge, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.6
07/20/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
07/20/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
07/20/2023	JS	Meeting with A. Midha, (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.3
07/21/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
07/21/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
07/27/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), N. Warier, S. Xie (both PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.1





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/27/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), N. Warier, S. Xie (both PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.1
07/27/2023	JS	Meeting with N. Warier (PJT Partners), R. Berkovich, C. Carlson (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
07/27/2023	JS	Meeting with N. Warier, S. Xie (both PJT Partners), R. Berkovich, C. Carlson, J. Goltser (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.3
Total Professional Hours			24.4



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Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	5.3	5,909.50
John Creighton	\$950	9.5	9,025.00
James Shen	\$605	9.6	5,808.00
Total Professional Hours and Fees		24.4	\$ 20,742.50



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Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2023	JT	Review May unaudited financial statements for reference in hypothetical liquidation analysis	1.1
07/03/2023	JT	Review documentation related to precedent transactions with comparable companies for the hypothetical liquidation analysis	0.7
07/03/2023	JT	Review unsecured claims analysis for legal entity mapping for the liquidation analysis	0.4
07/03/2023	RB	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners), A. Midha, S. Xie (both PJT Partners), C. Carlson (Weil), R. Cann, M. Bros (both Core Scientific) re: liquidation analysis	0.6
07/03/2023	JT	Review miner equipment loan agreements for borrower legal entity mapping for the liquidation analysis Prepare related correspondence	1.6
07/03/2023	JT	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners), A. Midha, S. Xie (both PJT Partners), C. Carlson (Weil), R. Cann, M. Bros (both Core Scientific) re: liquidation analysis	0.6
07/03/2023	RB	Preparation for upcoming call with company and advisors re: draft liquidation analysis	0.2
07/03/2023	JT	Prepare correspondence related to fixed asset valuation matters for the hypothetical liquidation analysis	0.7
07/03/2023	JS	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners), A. Midha, S. Xie (both PJT Partners), C. Carlson (Weil), R. Cann, M. Bros (both Core Scientific) re: liquidation analysis	0.6
07/05/2023	JT	Review documentation and correspondence re: precedent transactions involving comparable companies for value indications preparing the hypothetical liquidation analysis	0.4
07/05/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
07/05/2023	JT	Prepare correspondence related to fixed asset valuation matters for the hypothetical liquidation analysis	0.6
07/05/2023	JT	Review disclosure statement and other docket items for an analog cryptocurrency company for reference and context in the debtors' hypothetical liquidation analysis	1.4
07/05/2023	JT	Review miner and non-miner equipment loan and lease agreements to align creditor interests with various debtor legal entities related to the hypothetical liquidation analysis	2.6
07/05/2023	JT	Analyze potential miner equipment lender deficiency claims by legal entity for the hypothetical liquidation analysis	2.1
07/06/2023	JT	Prepare correspondence related to mapping lender claims to specific fixed assets for the hypothetical liquidation analysis	0.6
07/06/2023	JC	Support tax claims meeting with P. Hynes from Core	0.5
07/06/2023	JT	Review documentation related to claims for the hypothetical liquidation analysis	0.4
07/06/2023	JS	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.3
07/06/2023	JT	Prepare correspondence re: status of the liquidation analysis	0.3
07/06/2023	JT	Review documentation related to an analog cryptocurrency company for reference and context in the debtors' hypothetical liquidation analysis	0.3
07/06/2023	JT	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.3
07/06/2023	JS	Update select vendor tracker for legal advisors actuals	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/07/2023	JT	Review and iteratively revised the waterfall for to reflect an updated methodology drafting the hypothetical liquidation analysis	1.4
07/07/2023	JK	Conference call with J. Kopa, J. Trankina, R. Blokh, and J. Shen (all AlixPartners) re: liquidation analysis	0.5
07/07/2023	RB	Conference call with J. Kopa, J. Trankina, R. Blokh, and J. Shen (all AlixPartners) re: liquidation analysis	0.5
07/07/2023	JT	Review bids received from various parties for certain of the debtors assets for context drafting the hypothetical liquidation analysis	0.6
07/07/2023	JT	Research and review comparable company filings for indicative valuation ranges on fixed assets in their respective hypothetical liquidation analyses	2.1
07/07/2023	JT	Conference call with J. Kopa, J. Trankina, R. Blokh, and J. Shen (all AlixPartners) re: liquidation analysis	0.5
07/07/2023	JS	Conference call with J. Kopa, J. Trankina, R. Blokh, and J. Shen (all AlixPartners) re: liquidation analysis	0.5
07/10/2023	JT	Prepare internal correspondence re: the latest updates to the draft hypothetical liquidation analysis	0.6
07/10/2023	JT	Review intercompany account balances to evaluate potential unsecured trade claims related to the draft hypothetical liquidation analysis	2.1
07/10/2023	JT	Research comparable company filings for indicative valuation ranges on fixed assets in their respective hypothetical liquidation analyses	1.3
07/10/2023	RB	Review latest proposal from certain lender	0.2
07/10/2023	JT	Summarize and analyze comparable company filings for indicative valuation ranges on fixed assets in their respective hypothetical liquidation analyses	1.8
07/10/2023	JT	Review and iteratively revised the waterfall for to reflect an updated methodology drafting the hypothetical liquidation analysis	1.8
07/11/2023	JS	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	1.5
07/11/2023	JT	Research cryptocurrency pricing trends and other industry information for insights re: potential value implications of liquidation activities for the hypothetical liquidation analyses	2.6
07/11/2023	JT	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	1.5
07/11/2023	JT	Conferenced with J. Shen (partial) (AlixPartners) and E. Haney and M. Xia (Core Scientific) re: liquidation analysis	1.2
07/12/2023	JT	Modify the summary exhibit display to bifurcate fixed assets between miner and non-miner items for review of a draft hypothetical liquidation analysis waterfall	1.8
07/12/2023	JT	Cross referenced and reconciled claim amounts by equipment lender for the hypothetical liquidation analysis waterfall	0.7
07/12/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	1.8
07/13/2023	JT	Prepare correspondence on various topics pertinent to the hypothetical liquidation analysis	0.4
07/13/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.5
07/13/2023	JT	Analyze various sources to estimate potential administrative claims to consider in the hypothetical liquidation analysis waterfall	1.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/13/2023	JT	Cross referenced and reconciled claim amounts by equipment lender for the hypothetical liquidation analysis waterfall	1.9
07/14/2023	JT	Reconcile mapping of contemplated claims by legal entity for the hypothetical liquidation analysis	2.3
07/14/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	1.7
07/14/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.0
07/14/2023	JT	Integrate May 2023 balance sheet into the hypothetical liquidation analysis	2.7
07/17/2023	JC	Review and update cure schedule information	0.9
07/17/2023	JT	Prepare correspondence related to financial due diligence inquiries for the hypothetical liquidation analysis	0.6
07/17/2023	JT	Prepare internal correspondence summarizing the status of and next steps for the hypothetical liquidation analysis	0.6
07/18/2023	JS	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.7
07/18/2023	JT	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.7
07/18/2023	JT	Conference internally with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	1.7
07/18/2023	JS	Conference internally with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	1.7
07/18/2023	RB	Conference internally with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	1.7
07/19/2023	JT	Revise the configuration of asset groupings to compute potential proceeds for the hypothetical liquidation analysis	1.7
07/19/2023	JT	Revise mapping of miner lender claim by legal entity for the hypothetical liquidation analysis	1.1
07/19/2023	JT	Conference with J. Goltser (Weil) re: the hypothetical liquidation analysis	0.5
07/19/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	1.6
07/19/2023	JT	Reconcile mapping of residual value from intercompany activity by legal entity for the hypothetical liquidation analysis	1.4
07/20/2023	JT	Summarize and analyze comparable company filings for indicative valuation ranges on specialized fixed assets from their respective hypothetical liquidation analyses	2.2
07/20/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	2.1
07/20/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	2.3
07/20/2023	RB	Review convertible noteholders' proposal	0.4
07/20/2023	JT	Research comparable company filings for indicative valuation ranges on specialized fixed assets for context in the debtors' hypothetical liquidation analyses	2.4
07/20/2023	JT	Continue to research comparable company filings for indicative valuation ranges on specialized fixed assets for context in the debtors' hypothetical liquidation analyses	0.9



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07/20/2023	RB	Review select comps re: recovery ranges	0.5
07/21/2023	JT	Prepare correspondence summarizing the status of the draft hypothetical liquidation analysis	1.2
07/21/2023	RB	Review latest draft liquidation analyses	0.6
07/21/2023	RB	Review certain PJT materials re: Plan	0.3
07/21/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.0
07/21/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	2.8
07/21/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.7
07/21/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	1.8
07/24/2023	JT	Conference call with J. Trankina, R. Blokh, and J. Shen (all AlixPartners) re: liquidation analysis	1.0
07/24/2023	RB	Conference call with J. Trankina, R. Blokh, and J. Shen (all AlixPartners) re: liquidation analysis	1.0
07/24/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.3
07/24/2023	JS	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.7
07/24/2023	JT	Prepare correspondence summarizing the status of the draft hypothetical liquidation analysis	0.9
07/24/2023	JS	Conference call with J. Trankina, R. Blokh, and J. Shen (all AlixPartners) re: liquidation analysis	1.0
07/24/2023	JT	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.7
07/24/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	1.1
07/25/2023	JT	Prepare correspondence summarizing the status of the draft hypothetical liquidation analysis	0.4
07/25/2023	JT	Review June unaudited financial statements to incorporate into the draft hypothetical liquidation analysis	2.6
07/25/2023	JT	Continue to review June unaudited financial statements to incorporate into the draft hypothetical liquidation analysis	0.7
07/25/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	2.2
07/25/2023	JT	Prepare correspondence related to financial due diligence inquiries for the hypothetical liquidation analysis	1.1
07/26/2023	JT	Iteratively reviewed and updated the draft narrative for the hypothetical liquidation analysis	0.6
07/26/2023	RB	Attend mediation session with various classes	4.8
07/26/2023	JT	Prepare correspondence summarizing the status of the draft hypothetical liquidation analysis	0.4
07/26/2023	JT	Conference with J. Goltser (Weil) re: the hypothetical liquidation analysis	0.6





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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/27/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson, A. Crabtree (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: updated plan construct	0.7
07/27/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.3
07/27/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.7
07/27/2023	JT	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.9
07/27/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson, A. Crabtree (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: updated plan construct	0.7
07/27/2023	JS	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.9
07/28/2023	JT	Conference call with R. Blokh, J. Trankina and J. Shen (all AlixPartners) re: liquidation analysis	1.0
07/28/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.5
07/28/2023	JT	Prepare correspondence summarizing the status of the draft hypothetical liquidation analysis	0.9
07/28/2023	JS	Conference call with R. Blokh, J. Trankina and J. Shen (all AlixPartners) re: liquidation analysis	1.0
07/28/2023	JT	Prepare correspondence related to financial due diligence inquiries for the hypothetical liquidation analysis	0.8
07/28/2023	RB	Conference call with R. Blokh, J. Trankina and J. Shen (all AlixPartners) re: liquidation analysis	1.0
07/28/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.6
07/28/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.7
07/28/2023	RB	Review and provided edits re: draft liquidation analysis and narrative, and associated correspondence with company advisors	1.6
07/28/2023	JC	Prepare updates to claim status	0.9
07/31/2023	JC	Prepare cure estimates for plan supplement	2.6
07/31/2023	JC	Continue to prepare cure estimates for plan supplement	1.1
07/31/2023	JC	Prepare materials for disclosure statement	1.1
<b>Total Professional Hours</b>			<b>134.4</b>



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PROFESSIONAL	RATE	HOURS	FEEES
Rodion Blokh	\$1,115	14.1	15,721.50
Jeffrey Kopa	\$1,115	0.5	557.50
John Creighton	\$950	7.1	6,745.00
James Trankina	\$860	93.9	80,754.00
James Shen	\$605	18.8	11,374.00
Total Professional Hours and Fees		134.4	\$ 115,152.00





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2023	JC	Catalog AP process 'pain-points' for resolution	1.3
07/05/2023	LM	Continue reaching out to initiative owners to set A/P Health Check initiatives in motion	2.6
07/05/2023	JC	Review and update AP process documentation	1.7
07/05/2023	LM	Collate notes from previously conducted meetings re: Receiving process and NetSuite solutions	0.9
07/05/2023	LM	Continue modifying the A/P Health Check deck to be presented to Adam Sullivan	2.4
07/06/2023	LM	Continue modifying master spreadsheet used to track progress of A/P Health Check initiatives	2.7
07/06/2023	LM	Craft materials to prepare for the meeting on creating a key vendor tracker, specifically for Power	0.8
07/06/2023	LM	Continue analyzing duplicate payments made in history	1.1
07/06/2023	LM	Finalize A/P Health Check deck to be sent to Adam Sullivan, per final edits from Denise S. and Nancy M.	0.6
07/07/2023	LM	Conduct internal meeting with J. Trankina and L. Montales (both AlixPartners) to walk through templates for A/P policies and processes	0.5
07/07/2023	JC	Review AP process documentation	0.8
07/07/2023	JC	Conduct meeting to understand the current balance and cash tracker for Power, with select members of the A/P Team (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.6
07/07/2023	LM	Review list of follow-ups and questions for the following week's meetings and check-ins	1.8
07/07/2023	LM	Craft follow-up notes and updates for both initiative owners and executive client team	1.9
07/07/2023	LM	Conduct meeting to understand the current balance and cash tracker for Power, with select members of the A/P Team (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.6
07/07/2023	JT	Conduct internal meeting with J. Trankina and L. Montales (both AlixPartners) to walk through templates for A/P policies and processes	0.5
07/10/2023	LM	Continue to follow up with initiative owners on action items and next steps for the A/P Health Check workstream	1.2
07/10/2023	RA	Update lead pursuits for Q2 financial performance	1.5
07/10/2023	JC	Review AP process improvement materials	0.8
07/10/2023	LM	Draft the limitations/pain points of the current Core systems for the A/P Health Check workstream	1.1
07/10/2023	JC	Conduct internal meeting with J. Creighton and L. Montales (both AlixPartners) to align on next steps for the A/P Health Check workstream	0.3
07/10/2023	LM	Conduct internal meeting with J. Creighton and L. Montales (both AlixPartners) to align on next steps for the A/P Health Check workstream	0.3
07/10/2023	JC	Review key questions and follow-ups about the initiatives for the A/P Health Check workstream, with N. Mann (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
07/10/2023	LM	Review key questions and follow-ups about the initiatives for the A/P Health Check workstream, with N. Mann (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
07/10/2023	LM	Continue analyzing duplicate payments made in history, given new data	1.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/10/2023	LM	Began mapping SOPs for the A/P Process for the A/P Health Check workstream	1.4
07/11/2023	LM	Began drafting RACI matrix to understand the roles and responsibilities by employee	0.8
07/11/2023	LM	Revise the current tracker for Power to expand functionality	2.8
07/11/2023	JC	Review and update AP Health Check report-out materials	1.1
07/11/2023	LM	Assemble index of policies by referencing internal material and existing Core policies	2.2
07/11/2023	LM	Finalize list of pain points of the current Core systems, to be provided to N. Mann (Core Controller)	1.9
07/12/2023	LM	Organize remaining follow-ups required to set initiatives in motion	0.9
07/12/2023	LM	Continue following up on pending action items for the A/P Health Check workstream	0.9
07/12/2023	LM	Continue drafting SOPs and step-by-step instructions for the A/P process for the A/P Health Check workstream	2.7
07/12/2023	LM	Continue editing master tracker of initiatives for the A/P Health Check according to new information learned	2.1
07/13/2023	LM	Align on structure and line-item detail for POs for the A/P Health Check workstream with various Core Scientific stakeholders, J. Creighton and L. Montales (both AlixPartners)	0.7
07/13/2023	LM	Continue refining step-by-step process and SOPs for the A/P Health Check workstream	1.4
07/13/2023	LM	Prepare material and agenda for upcoming meetings	1.7
07/13/2023	JC	Align on structure and line-item detail for POs for the A/P Health Check workstream with various Core Scientific stakeholders, J. Creighton and L. Montales (both AlixPartners)	0.7
07/13/2023	JC	Discuss purchasing processes and pending internal policies with key Core stakeholders, J. Creighton and L. Montales (both AlixPartners)	1.0
07/13/2023	LM	Discuss purchasing processes and pending internal policies with key Core stakeholders, J. Creighton and L. Montales (both AlixPartners)	1.0
07/13/2023	LM	Synthesize notes from meetings conducted for the A/P Health Check workstream	1.6
07/14/2023	LM	Craft weekly update for D. Sterling, N. Mann, and A. Sullivan summarizing progress for the week and action items for the following week	1.6
07/14/2023	JC	Review and update AP health check update materials	1.2
07/14/2023	LM	Attend demo for Construction tool (Procore) for the A/P Health Check workstream	0.7
07/14/2023	LM	Obtain updates on the various A/P Health Check initiatives to track progress, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	1.0
07/14/2023	LM	Organize action items and follow-ups for early the following week	1.7
07/14/2023	LM	Prepare talk track and material for upcoming update meeting for the A/P Health Check workstream	1.6
07/14/2023	JC	Obtain updates on the various A/P Health Check initiatives to track progress, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	1.0
07/17/2023	LM	Continue refining master document of SOPs for the A/P Process	1.2



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07/17/2023	LM	Coordinate with owners of the A/P Health Check initiatives to track and push progress	2.1
07/17/2023	LM	Edit the master tracking spreadsheet for the A/P Health Check workstream to reflect progress and next steps	1.9
07/17/2023	LM	Create a deck highlighting the A/P Process milestones and handoff points	2.4
07/17/2023	JC	Review and update AP health check deliverables	1.4
07/17/2023	LM	Conduct meeting on the tactical processes for reconciling entries in NetSuite, with M. Xia and D. Lewis (Core Scientific)	0.7
07/18/2023	LM	Finalize the first working draft of SOPs for the A/P Process	2.6
07/18/2023	LM	Discuss methodologies for pulling metrics from various sources, with N. Mann and S. Higley (Core Scientific)	0.6
07/18/2023	LM	Discuss progress on and next steps for internal and vendor policies for Core with G. Godbee (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
07/18/2023	LM	Discuss feedback to key vendor tracker for Power, with D. Sebastian and M. Bohn (Core Scientific)	0.7
07/18/2023	LM	Prepare for upcoming A/P Health Check meetings by consolidating notes and client-provided files	1.6
07/18/2023	JC	Discuss progress on and next steps for internal and vendor policies for Core with G. Godbee (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
07/18/2023	LM	Adjustments to the master tracking spreadsheet for the A/P Health Check workstream	2.3
07/19/2023	LM	Follow up on the conducted meeting on PO generation rules by sending notes and action items	1.6
07/19/2023	LM	Finalize first working draft of A/P Process milestones and handoffs	1.1
07/19/2023	LM	Finalize first working draft of the A/P Process RACI matrix for roles and responsibilities	2.7
07/19/2023	LM	Finalize set of standard rules for PO generation, with key Core Scientific stakeholders	0.5
07/19/2023	LM	Continue preparing first working draft of A/P Process SOPs for dissemination to the Core A/P Team	2.6
07/20/2023	LM	Began drafting a new set of S&OPs, specifically for tactical reconciliation of entries in systems	2.3
07/20/2023	LM	Prepare master tracking spreadsheet for the next day's A/P Health Check update by refreshing action items and progress for the week	2.9
07/20/2023	LM	Discuss remaining deliverables and action items for A/P Health Check initiatives, with J. Creighton and L. Montales (both AlixPartners)	0.3
07/20/2023	JC	Discuss remaining deliverables and action items for A/P Health Check initiatives, with J. Creighton and L. Montales (both AlixPartners)	0.3
07/20/2023	RA	Prepare April income statement, by entity, per client request	0.1
07/20/2023	LM	Finalize SOPs for tactically reconciling entries in the systems	2.1
07/20/2023	LM	Attend meeting on Procore, a tool for managing Construction assets, with the Procore team, key Core Scientific stakeholders	1.2
07/21/2023	LM	Track updates and progress on the various A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	0.7



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
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Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/21/2023	LM	Follow up on action items from the recently conducted A/P Health Check update	2.6
07/21/2023	JC	Track updates and progress on the various A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	0.7
07/21/2023	LM	Began drafting internal and vendor policies for one A/P Health Check initiative	0.6
07/24/2023	JT	Conduct internal meeting with J. Trankina, L. Montales (both AlixPartners) re: policy and process templates	0.3
07/24/2023	LM	Conduct internal meeting with J. Trankina, L. Montales (both AlixPartners) re: policy and process templates	0.3
07/24/2023	LM	Continue refining the key points that are important to cover in Core's internal and vendor policies	2.1
07/24/2023	JT	Review draft policy and procedure documentation	0.4
07/24/2023	LM	Review consolidated meeting notes to continue augmenting A/P SOPs	2.7
07/24/2023	LM	Began drafting key points for Core's internal and vendor policies	2.6
07/25/2023	LM	Draft slide on controls for duplicate payments	0.7
07/25/2023	JC	Conduct working session on SOPs for the Accounts Payable process, with the Core A/P Team, J. Creighton and L. Montales (both AlixPartners)	1.0
07/25/2023	LM	Conduct working session on SOPs for the Accounts Payable process, with the Core A/P Team, J. Creighton and L. Montales (both AlixPartners)	1.0
07/25/2023	LM	Prepare agenda and flow for the A/P SOPs working session	0.8
07/25/2023	LM	Continue refining A/P SOPs based on reviewed meeting notes	2.4
07/25/2023	LM	Finalize key points to cover in Core's internal and vendor policies, pending review.	3.1
07/25/2023	JC	Prepare list of docket activity with claim and/or contract value implications	2.1
07/25/2023	JC	Continue to prepare list of docket activity with claim and/or contract value implications	1.2
07/25/2023	JC	Review and update standard operating procedures	1.2
07/26/2023	LM	Edit the A/P SOPs document based on learnings from the working session	3.1
07/26/2023	LM	Began drafting progress update deck for A. Sullivan (Core Scientific)	2.3
07/26/2023	JC	Finalize draft standard operating procedures	1.1
07/26/2023	LM	Edit the RACI matrix and process handoffs deck based on learnings from the working session	1.7
07/26/2023	JH	Send comments and questions to E. Haney (CORZ) re: listing of claims settlements and objection motions and related orders from J. Creighton (AlixPartners)	0.3
07/27/2023	JC	Conduct second working session on SOPs, Key Handoffs, and Roles and Responsibilities for the Accounts Payable process, with the Core A/P Team, J. Creighton and L. Montales (both AlixPartners)	0.6
07/27/2023	LM	Conduct second working session on SOPs, Key Handoffs, and Roles and Responsibilities for the Accounts Payable process, with the Core A/P Team, J. Creighton and L. Montales (both AlixPartners)	0.6
07/27/2023	LM	Continue editing the A/P SOPs document in preparation for the second working session	1.6
07/27/2023	LM	Continue augmenting the progress update deck for A. Sullivan (Core Scientific)	2.1
07/28/2023	JC	Continue tracking progress on the various A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	0.7



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<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
07/28/2023	LM	Update the master spreadsheet according to initiative owners' progress	2.6
07/28/2023	LM	Finalize initial draft for the progress update deck	2.2
07/28/2023	LM	Continue tracking progress on the various A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners	0.7
07/28/2023	JC	Review and update AP process documentation	1.2
07/31/2023	LM	Add another section to the A/P SOPs document	2.7
07/31/2023	LM	Continue to add another section to the A/P SOPs document	1.2
07/31/2023	JC	Evaluate SOP repository and structure	0.2
07/31/2023	LM	Obtain additional clarifications on two sections for the A/P SOPs document	2.3
07/31/2023	LM	Continue to obtain additional clarifications on two sections for the A/P SOPs document	1.1
<b>Total Professional Hours</b>			<b>153.0</b>



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Re: Business Operations  
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PROFESSIONAL	RATE	HOURS	FEEs
James Horgan	\$1,115	0.3	334.50
John Creighton	\$950	23.2	22,040.00
James Trankina	\$860	1.2	1,032.00
Lara Andrea Montales	\$735	126.7	93,124.50
Ryan Aurand	\$605	1.6	968.00
Total Professional Hours and Fees		153.0	\$ 117,499.00





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Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2023	JC	Review payments for chapter 11 constraints	1.6
07/05/2023	RA	Research time line to resume payments for tax vendor on behalf of client	0.3
07/05/2023	LM	Meeting with R. Aurand, L. Montales (partial) (both AlixPartners), D. Sterling, K. Carnevali, R. Horowitz, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.2
07/05/2023	RA	Meeting with R. Aurand, L. Montales (partial) (both AlixPartners), D. Sterling, K. Carnevali, R. Horowitz, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
07/05/2023	RA	Approve weekly payments, confirming their amounts and timing, for both professionals and non-professional vendors	1.2
07/06/2023	JS	Meeting with R. Aurand, J. Shen, L. Montales (all AlixPartners), A. Sullivan, D. Sterling, C. Kezar, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.2
07/06/2023	RA	Diagnose mistaken payment to professionals vendor	1.3
07/06/2023	RA	Study the client credit and collection process diagram to compare against existing operating procedure	0.3
07/06/2023	RA	Meeting with R. Aurand, J. Shen, L. Montales (all AlixPartners), A. Sullivan, D. Sterling, C. Kezar, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.2
07/06/2023	LM	Meeting with R. Aurand, J. Shen, L. Montales (all AlixPartners), A. Sullivan, D. Sterling, C. Kezar, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.2
07/06/2023	RA	Research missing Stretto payment thought to be included in payment run	0.2
07/06/2023	RA	Provide additional feedback to weekly payment run, altering payments scheduled to be made to professionals	0.2
07/06/2023	RA	Sought the appropriate remedies for accidental overpayment of professional vendor, contacted appropriate parties on the vendor AP team	1.4
07/07/2023	RA	Review duplicate payment analysis	0.3
07/10/2023	RA	Prepare Kentucky tax payment amounts owed for 2022	0.3
07/11/2023	RA	Research payment approval requirements for subsidiary of previously approved retained professional	0.3
07/11/2023	JC	Review payment run information for constraints	0.7
07/11/2023	RA	Approve the timing and amount of weekly vendor payments	1.4
07/12/2023	RA	Gather and distribute professional vendor invoices due for payment	0.5
07/12/2023	RA	Provide monthly utility payments for electric vendor to client	0.2
07/12/2023	RA	Meeting with L. Montales, R. Aurand (both AlixPartners), D. Sterling, R. Horowitz, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen, A. Martinez, A. Lee, D. Sebastian, J. Hill (all Core Scientific) re: Weekly vendor payments	0.4
07/12/2023	LM	Meeting with L. Montales, R. Aurand (both AlixPartners), D. Sterling, R. Horowitz, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen, A. Martinez, A. Lee, D. Sebastian, J. Hill (all Core Scientific) re: Weekly vendor payments	0.4
07/12/2023	RA	Approve weekly vendor payments and highlighted the need for additional reporting to reduce likelihood of duplicate payments	0.3
07/13/2023	RA	Approve timing and amount of weekly professional payments	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/13/2023	JS	Meeting with R. Aurand, L. Montales, J. Shen (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.2
07/13/2023	JC	Review payment run for UST constraints	0.8
07/13/2023	LM	Meeting with R. Aurand, L. Montales, J. Shen (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.2
07/13/2023	RA	Meeting with R. Aurand, L. Montales, J. Shen (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.2
07/14/2023	JC	Research liabilities for vendor inquiries	0.8
07/17/2023	RA	Prepare schedule of pre-petition unpaid invoices owed to utility vendor on behalf of counsel	0.3
07/17/2023	RA	Provide reason for non-payment of multiple TanMar invoices	0.3
07/17/2023	RA	Reconcile variance between Amazon Web Service-provided outstanding invoices and client-provided outstanding invoices	1.3
07/19/2023	RA	Approve weekly payments, both in amount and timing	1.2
07/19/2023	RA	Meeting with L. Montales, R. Aurand (both AlixPartners), D. Sterling, M. Winter, N. Mann, D. Lewis, A. Martinez, A. Lee, D. Sebastian, J. Hill, K. Carnevali, K. Gallagher, B. Landry (all Core Scientific) re: Weekly vendor payments	0.3
07/19/2023	LM	Meeting with L. Montales, R. Aurand (both AlixPartners), D. Sterling, M. Winter, N. Mann, D. Lewis, A. Martinez, A. Lee, D. Sebastian, J. Hill, K. Carnevali, K. Gallagher, B. Landry (all Core Scientific) re: Weekly vendor payments	0.3
07/19/2023	JC	Review vendor payments for chapter 11 constraints	0.4
07/20/2023	RA	Approve weekly vendor payments, including professional fees, operational expenses and utility costs	0.4
07/20/2023	LM	Meeting with R. Aurand, L. Montales (both AlixPartners), D. Sterling, A. Sullivan, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen, C. Kezar, A. Martinez, K. Carnevali and others (all Core Scientific) re: Weekly vendor payments	0.1
07/20/2023	RA	Meeting with R. Aurand, L. Montales (both AlixPartners), D. Sterling, A. Sullivan, L. Bolender, M. Winter, N. Mann, D. Lewis, T. Nguyen, C. Kezar, A. Martinez, K. Carnevali and others (all Core Scientific) re: Weekly vendor payments	0.1
07/20/2023	RA	Submit weekly professional escrow account funding amount	0.1
07/26/2023	RA	Meeting with L. Montales, R. Aurand (both AlixPartners), M. Winter, N. Mann, D. Lewis, A. Martinez, A. Lee, K. Carnevali, L. Bolender, M. Bohn (all Core Scientific) re: Weekly vendor payments	0.4
07/26/2023	RA	Approve weekly vendor payments, both in amount and timing	1.3
07/26/2023	RA	Establish steps to return payment to Andersen Tax for their accidental overpayment	0.4
07/26/2023	LM	Meeting with L. Montales, R. Aurand (both AlixPartners), M. Winter, N. Mann, D. Lewis, A. Martinez, A. Lee, K. Carnevali, L. Bolender, M. Bohn (all Core Scientific) re: Weekly vendor payments	0.4





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Re: Vendor Management  
 Code: 20007941P00002.1.13

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
07/27/2023	LM	Meeting with J. Shen, R. Aurand, L. Montales (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.2
07/27/2023	RA	Approve final schedule of weekly vendor payments, including professional fees	0.4
07/27/2023	JS	Meeting with J. Shen, R. Aurand, L. Montales (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.2
07/27/2023	RA	Submit weekly professional fee escrow account funding amount	0.1
07/27/2023	RA	Meeting with J. Shen, R. Aurand, L. Montales (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.2
07/28/2023	RA	Provide remaining vendor cap space available under the critical vendor motion to counsel	0.1
07/31/2023	RA	Submit Quarterly US Trustee Payment for 11 debtor entities	0.4
07/31/2023	RA	Research vendor need to save cap space under critical vendor motion	0.2
07/31/2023	RA	Review pre and post petition designation for Dalton Utilities invoice	0.3
<b>Total Professional Hours</b>			<b>24.5</b>



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Re: Vendor Management  
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PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	4.3	4,085.00
Lara Andrea Montales	\$735	2.0	1,470.00
James Shen	\$605	0.6	363.00
Ryan Aurand	\$605	17.6	10,648.00
Total Professional Hours and Fees		24.5	\$ 16,566.00



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/03/2023	JC	Prepare updates to claims estimates	1.4
07/05/2023	RA	Meeting with J. Smith, K. Little, P. Hynes (all Core Scientific) re: necessary steps to reduce outstanding tax claims	0.3
07/05/2023	JC	Research tax claim estimates	1.9
07/05/2023	RA	Review outstanding tax claims prior to meeting with client tax team	0.3
07/05/2023	RA	Research updated court docket to confirm any subsequent objections to filed claims, uploaded changes to claims tool	0.4
07/06/2023	JC	Review claim objection motion support schedules	2.1
07/06/2023	RA	Assess the assumed executory contracts and compared against claims to ensure client is not assuming duplicate contracts	2.2
07/06/2023	RA	Review and shared up-to-date claims exhibits to be objected to as part of the omnibus filing	0.8
07/07/2023	JC	Negotiate claim estimate with creditor	1.7
07/07/2023	RA	Assess the assumed executory contracts and compared against claims to ensure client is not double counting contract value	2.1
07/10/2023	JC	Prepare materials for secured claim estimate inquiries	1.4
07/10/2023	JC	Prepare materials for tax claim estimate inquiries	0.8
07/11/2023	JC	Update materials for secured claim estimate inquiries	0.7
07/11/2023	JC	Support tax claim estimate meeting with P. Hynes of Core	0.5
07/11/2023	RA	Review claims agent-provided list of claims objections to incorporate with cure estimates	0.3
07/11/2023	RA	Identify assumed contracts and their relevant filed/scheduled claims to be objected to, including the size of the objection	3.1
07/12/2023	RA	Compare financial advisor's list of miner claims and contracts against what is outstanding in the client's open accounts payables	0.4
07/12/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: cure amounts for executory contracts	0.7
07/12/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: cure amounts for executory contracts	0.7
07/12/2023	RA	Identify filed and scheduled claims, by match code, subject to objection on the basis of assuming their contracts	2.8
07/12/2023	RA	Review list of trumped scheduled claims provided by claims agent and compared against internally provided list to check for misalignment	2.0
07/13/2023	RA	Review list of trumped scheduled claims provided internally and compared against list provided by claims agent to check for misalignment	1.0
07/13/2023	RA	Identify cure amounts for filed and scheduled claims subject to objection, relevant for emergence cost forecasting	2.6
07/14/2023	RA	Upload and assign newly filed claims to the AlixPartners claims tool	1.0
07/14/2023	RA	Identify filed and scheduled claims subject to objection on the basis of assuming their contracts	2.9
07/14/2023	JC	Prepare updates to claim status reporting	1.2
07/14/2023	JC	Develop claim estimates for new claims	0.9
07/17/2023	RA	Meeting with K. Little (Core Scientific) re: outstanding trade payable claims	0.3
07/17/2023	JC	Prepare updates to claim estimates	2.7
07/17/2023	RA	Provide commentary for list of claim matches whose open AP differs from their respective cure estimates	2.6
07/18/2023	RA	Research notice parties whose reason for notice was previously unknown	1.0



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Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/18/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), T. DuChene, K. Hall, K. Rhynard (all Core Scientific) re: Next steps for outstanding professional and tax claims	0.3
07/18/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), T. DuChene, K. Hall, K. Rhynard (all Core Scientific) re: Next steps for outstanding professional and tax claims	0.3
07/18/2023	JC	Develop claim estimate updates	0.7
07/19/2023	RA	Analyze court docket for filings that would have an impact on existing filed claims	2.1
07/19/2023	RA	Provide context for several court filings and their impact, on non-impact, on existing filed claims	1.6
07/20/2023	JC	Review and update claim estimates for settlements	0.3
07/21/2023	RA	Prepare an overview of the outstanding items to finalize cure estimates for all executory contracts	1.4
07/21/2023	RA	Conduct additional research for three notice parties and their reasoning for notice	0.3
07/24/2023	RA	Consolidate list of outstanding items needed to settle remaining tax claims	0.3
07/24/2023	RA	Settle cure estimates for additional contracts to be assumed	1.4
07/25/2023	RA	Research Austin Professional Cleaning Service claim, uncovered bill credit leading to reduced open accounts payable amount	0.7
07/25/2023	RA	Provide estimate for American Security claim, contacted relevant security team members to confirm outstanding amount	0.3
07/25/2023	RA	Investigate notice parties and their reason for notice of bankruptcy filing	0.3
07/26/2023	JC	Prepare library of claim and contract impacting docket entries	2.9
07/26/2023	JC	Continue to prepare library of claim and contract impacting docket entries	0.9
07/26/2023	RA	Search of client databases, financial and otherwise, for locating notice parties and reason for notice	0.4
07/26/2023	RA	Research IRA customer notices to determine reason for notice	0.4
07/27/2023	RA	Resolve State of Tennessee filed tax claim alongside accounts payable team	0.3
07/27/2023	JC	Update estimates based on docket updates	1.3
07/27/2023	RA	Confirm the appropriate debtor that filed claims are aligned to, updated proposed debtor in claims tool if required	2.1
07/27/2023	RA	Continue to confirm the appropriate debtor that filed claims are aligned to, updated proposed debtor in claims tool if required	1.1
07/27/2023	RA	Reconcile Herc filed trade payables claim alongside client accounts payable team	0.2
07/28/2023	RA	Confirm the appropriate debtor that filed claims are aligned against, updated proposed debtor in claims tool if required	2.2
07/28/2023	RA	Compile database of court docket, tracking context of filings	1.4
07/28/2023	JC	Develop updates to claim estimates	1.2
07/31/2023	RA	Prepare court docket schedule, documenting claims impacted by filings	0.9
07/31/2023	RA	Prepare American Security filed claim for review by client	0.4
07/31/2023	RA	Prepare itemized list of cure estimate amounts to be used in business plan	0.4
07/31/2023	JC	Update claim estimates for potential assumptions and cures	1.8
<b>Total Professional Hours</b>			<b>70.7</b>



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Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

PROFESSIONAL	RATE	HOURS	FEES
John Creighton	\$950	25.4	24,130.00
Ryan Aurand	\$605	45.3	27,406.50
Total Professional Hours and Fees		70.7	\$ 51,536.50



Core Scientific, Inc.  
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Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/17/2023	JS	Attend pre mediation meeting	0.5
07/25/2023	JS	Attended mediation preparation session with J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners) and reviewed cash flow projections	2.8
07/25/2023	JS	Attend mediation preparation session with J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific)	2.9
07/26/2023	JS	Attend plan mediation session with Judge Isgur	9.0
Total Professional Hours			15.2



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Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEES
James Shen	\$605	15.2	9,196.00
Total Professional Hours and Fees		15.2	\$ 9,196.00



Core Scientific, Inc.  
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 Austin, TX 78704

Re: Fee Statements & Fee Applications  
 Code: 20007941P00002.1.20

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
07/03/2023	JAB	Prepare professional fees for June 2023 monthly statement	2.6
07/06/2023	JAB	Prepare professional fees for June 2023 monthly statement	0.8
07/10/2023	JAB	Update fee statement summary chart	0.2
07/10/2023	JAB	Email to R. Blokh and J. Creighton (both AlixPartners) re: fee statement payments	0.1
07/10/2023	JC	Prepare fee statement materials	0.8
07/10/2023	JAB	Prepare professional fees for June 2023 monthly statement	1.1
07/10/2023	RB	Review and provided edits re: June 2023 fee statement	0.3
07/11/2023	HES	Review sixth monthly fee statement	0.2
07/11/2023	JAB	Finalize sixth monthly fee statement (June 2023)	0.4
07/11/2023	RB	Review and distributed June 2023 fee statement	0.2
07/11/2023	JAB	Prepare schedule/exhibit workbook for June 2023 monthly fee statement	1.1
07/11/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich (both Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the sixth monthly statement	0.2
07/11/2023	JAB	Prepare June 2023 monthly statement	1.6
<b>Total Professional Hours</b>			<b>9.6</b>





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	0.5	557.50
John Creighton	\$950	0.8	760.00
Heather E Saydah	\$550	0.2	110.00
Jennifer A Bowes	\$485	8.1	3,928.50
Total Professional Hours and Fees		9.6	\$ 5,356.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Travel Time  
Code: 20007941P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
07/25/2023	JS	Travel to Houston from NYC	2.0
07/25/2023	RB	Travel to mediation session in Houston, TX	6.3
07/26/2023	RB	Travel from mediation session in Houston, TX	4.4
Total Professional Hours			12.7



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Travel Time  
Code: 20007941P00002.1.31

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	10.7	11,930.50
James Shen	\$605	2.0	1,210.00
Total Professional Hours and Fees		12.7	\$ 13,140.50
Less 50% Travel			(6,570.25)
Total Professional Fees			\$ 6,570.25

**Exhibit B**

**Summary and Detailed Description of AlixPartners' Expenses**

# AlixPartners

Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Expenses  
 Code: 20007941P00002.1.32

<b>DATE</b>	<b>DESCRIPTION OF SERVICES</b>	<b>AMOUNT</b>
06/13/2023	Individual Meal James Trankina - Dinner	32.77
06/14/2023	Taxi/Car Service James Trankina Office to Home	53.74
07/04/2023	Internet Access Rodion Blokh	16.37
07/10/2023	Individual Meal James Trankina - Dinner	27.62
07/11/2023	Taxi/Car Service James Trankina Office to Home	56.99
07/24/2023	Airfare Rodion Blokh 2023-07-25 EWR- IAH	1,001.79
07/25/2023	Lodging Rodion Blokh MHR JW Marriott Houston 2023-07-25 2023-07-26	275.00
07/25/2023	Individual Meal Rodion Blokh - Dinner	51.08
07/26/2023	Individual Meal Rodion Blokh - Dinner	33.11
07/26/2023	Taxi/Car Service Rodion Blokh Start to Airport	22.85
07/26/2023	Taxi/Car Service Rodion Blokh Restaurant to Hotel	7.00
07/26/2023	Taxi/Car Service Rodion Blokh Airport to Houston downtown	93.60
07/27/2023	Taxi/Car Service Rodion Blokh Hotel to Airport	60.58
<b>Total Expenses</b>		<b><u>1,732.50</u></b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Client: 20007941P00002

<b>Expenses</b>	<b>Amount</b>
Airfare	1,001.79
Ground Transportation	294.76
Internet	16.37
Lodging	275.00
Meals	144.58
<b>Total Expenses</b>	<b>USD 1,732.50</b>

**Exhibit B**

**Eighth Monthly Fee Statement  
for the Period from August 1, 2023 through August 31, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Case No. 22-90341(DRJ)
Debtors. <sup>1</sup>	(Jointly Administered)
	<b>Objection Deadline: October 2, 2023 @ 4:00 p.m. (CT)</b>

**EIGHTH MONTHLY STATEMENT OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

<b>Name of Applicant</b>	<b>ALIXPARTNERS, LLP</b>	
<b>Applicant's Role in Case / Name of Client</b>	Financial Advisor to the Chapter 11 Debtors	
<b>Date Order of Employment Signed</b>	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
<b>Time period covered by this Fee Statement</b>	<b>Beginning Date</b>	<b>End Date</b>
	August 1, 2023	August 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Fee Statement</b>	\$272,426.80 (80% of \$340,533.50)	
<b>Total reimbursable expenses requested in this Fee Statement</b>	\$966.28	
<b>Total fees and expenses requested in this Fee Statement</b>	\$273,393.08	
<b>Average hourly rate for Professionals</b>	\$761.82	

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.



In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

**ALIXPARTNERS, LLP**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Title	Rate	Hours	Fees
Rodion Blokh	Partner	\$1,115	19.6	21,854.00
James Horgan	Partner	\$1,115	0.8	892.00
John Creighton	Director	\$950	118.0	112,100.00
James Trankina	Senior Vice President	\$860	48.6	41,796.00
Lara Andrea Montales	Senior Vice President	\$735	58.3	42,850.50
Heather E Saydah	Senior Vice President	\$550	0.5	275.00
James Shen	Vice President	\$605	122.3	73,991.50
Ryan Aurand	Vice President	\$605	70.9	42,894.50
Jennifer A Bowes	Vice President	\$485	8.0	3,880.00
<b>Total Hours and Fees for Professionals</b>			<b>447.0</b>	<b>\$ 340,533.50</b>
Less: 20% Holdback				(68,106.70)
<b>Total Fees for Professionals Less Holdback</b>				<b>\$ 272,426.80</b>

<b>Average Billing Rate</b>	<b>\$</b>	<b>761.82</b>
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**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

<b>Code</b>	<b>Matter Category</b>	<b>Hours</b>	<b>Fees</b>
1.1	Chapter 11 Process / Case Management	15.0	\$ 12,294.00
1.3	Liquidity Management & DIP Budget Reporting	85.8	54,255.00
1.4	Board & Advisor Meetings	4.7	4,037.50
1.5	U.S. Trustee / Court Reporting Requirements	31.9	21,473.00
1.6	Business Planning	1.8	1,548.00
1.8	Creditor / Asset Sale Due Diligence & Negotiation	36.8	32,257.00
1.9	Plan & Disclosure Statement	109.8	92,595.00
1.11	Business Operations	61.4	46,232.00
1.13	Vendor Management	18.9	13,306.50
1.15	Claims Process / Avoidance Actions	68.4	54,846.00
1.17	Preparation for / Attend Court Hearings	1.2	726.00
1.20	Fee Statements & Fee Applications	11.3	6,963.50
	<b>Total Hours and Fees By Matter Category</b>	<b>447.0</b>	<b>\$ 340,533.50</b>

Average Billing Rate \$ 761.82

**ALIXPARTNERS, LLP****SUMMARY OF EXPENSES**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

<b>Expense Category</b>	<b>Amount</b>
Airfare	\$ 470.29
Ground Transportation	127.81
Internet	46.37
Lodging	275.00
Meals	46.81
<b>Total Expenses</b>	<b>\$ 966.28</b>

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Eighth Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from August 1, 2023 through August 31, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

A detailed list of the out-of-pocket expenses incurred during the Compensation Period are attached hereto as **Exhibit B**.

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests:

- (i) an interim allowance of compensation for professional services in the amount of \$340,533.50 and reimbursement of out-of-pocket expenses in the amount \$966.28 for the Compensation Period;
- (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$272,426.80 (80% of \$340,533.50) and 100% of out-of-pocket expenses in the amount of \$966.28, for a total amount of \$273,393.08; and (iii) such other and further relief as this Court deems proper.

Dated: September 18, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

*/s/ Eric Koza*

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By: Eric Koza  
Partner & Managing Director

**Exhibit A**

**Detailed Description of AlixPartners' Fees and Hours by Matter Category**



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/02/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros and A. Sullivan (all Core Scientific) re: case updates and workstream status	0.3
08/02/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros and A. Sullivan (all Core Scientific) re: case updates and workstream status	0.3
08/03/2023	LM	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/03/2023	JH	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/03/2023	RB	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status (partial)	0.3
08/03/2023	JC	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/03/2023	RA	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/03/2023	JS	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/07/2023	JT	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/07/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/07/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/07/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/07/2023	LM	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/07/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, L. Montales, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
08/09/2023	RB	Meeting with J. Trankina, R. Blokh, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros and A. Sullivan (all Core Scientific) re: case updates and workstream status	0.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/09/2023	JT	Meeting with J. Trankina, R. Blokh, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros and A. Sullivan (all Core Scientific) re: case updates and workstream status	0.2
08/09/2023	JS	Meeting with J. Trankina, R. Blokh, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros and A. Sullivan (all Core Scientific) re: case updates and workstream status	0.2
08/10/2023	JT	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
08/10/2023	RB	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
08/10/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
08/10/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
08/10/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
08/10/2023	LM	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
08/10/2023	JS	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, J. Shen, L. Montales, R. Blokh, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
08/12/2023	RB	Review transcript re: motion to dismiss ruling	0.4
08/14/2023	JS	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/14/2023	JC	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/14/2023	RA	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/14/2023	JT	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/16/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.1
08/16/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.1
08/16/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.1





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/16/2023	RB	Discussion with A. Midha (PJT) re: case status and next steps	0.1
08/17/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.1
08/17/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.1
08/17/2023	JT	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.1
08/17/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.1
08/21/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/21/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/21/2023	JT	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/21/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status (partial)	0.2
08/21/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
08/23/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, A. Perez, C. Carlson (all Weil), M. Levitt, D. Feinstein, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.5
08/24/2023	JS	Participate in internal meeting with J. Creighton, J. Trankina, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.2
08/24/2023	JC	Participate in internal meeting with J. Creighton, J. Trankina, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.2
08/24/2023	JT	Participate in internal meeting with J. Creighton, J. Trankina, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.2
08/24/2023	RA	Participate in internal meeting with J. Creighton, J. Trankina, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.2
08/28/2023	JS	Participate in internal meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.2
08/28/2023	JC	Participate in internal meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.2
08/28/2023	RA	Participate in internal meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.2
08/30/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), N. Warier, (PJT Partners), C. Carlson (Weil), M. Levitt, A. Sullivan (both Core Scientific) re: case updates and workstream status	0.3
08/30/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), N. Warier, (PJT Partners), C. Carlson (Weil), M. Levitt, A. Sullivan (both Core Scientific) re: case updates and workstream status	0.3
<b>Total Professional Hours</b>			<b>15.0</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	2.5	2,787.50
James Horgan	\$1,115	0.8	892.00
John Creighton	\$950	2.3	2,185.00
James Trankina	\$860	2.3	1,978.00
Lara Andrea Montales	\$735	1.2	882.00
James Shen	\$605	3.7	2,238.50
Ryan Aurand	\$605	2.2	1,331.00
<b>Total Professional Hours and Fees</b>		<b>15.0</b>	<b>\$ 12,294.00</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2023	JS	Update DIP budget deck with the latest assumptions	1.5
08/01/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.5
08/01/2023	JS	Meeting with D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
08/01/2023	JS	Update select vendor tracker for financial advisors actuals	0.8
08/02/2023	RB	Review latest weekly variance report	0.1
08/02/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Bros, D. Sterling (both Core Scientific) re: updated DIP budget	0.3
08/02/2023	RB	Review and provide edits re: updated DIP budget, and associated correspondence with Weil, PJT and AP colleagues	0.3
08/02/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Bros, D. Sterling (both Core Scientific) re: updated DIP budget	0.3
08/02/2023	JS	Update DIP budget deck with the latest assumptions	1.5
08/02/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
08/02/2023	JS	Update and distribute variance report package	0.5
08/02/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	1.5
08/03/2023	JS	Update three statement model for DS exhibit	1.5
08/03/2023	RB	Review and provide edits re: latest draft DIP budget	0.4
08/03/2023	JS	Update select vendor tracker for bankers actuals	0.2
08/03/2023	JS	Update liquidity slide for special committee meeting	1.2
08/03/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	0.5
08/04/2023	RB	Analyze latest liquidity outlook re: updated DIP budget	0.3
08/04/2023	JS	Update select vendor tracker	1.0
08/04/2023	JS	Update select vendor tracker for other advisors	0.2
08/04/2023	JS	Update three statement model for DS exhibit	1.5
08/04/2023	JS	Meeting with K. Carnevali, J. Snedaker (both Core Scientific) re: liquidity model transition	0.5
08/06/2023	JS	Update three statement model for DS exhibit	2.0
08/07/2023	JS	Update three statement model for DS exhibit	1.9
08/07/2023	JS	Update select vendor tracker for financial advisors actuals	0.8
08/07/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	0.5
08/08/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.6
08/08/2023	RA	Prepare weekly professional fee escrow funding amount	0.3
08/08/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
08/08/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.6
08/08/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	0.5
08/08/2023	JS	Update three statement model for DS exhibit	1.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/09/2023	RA	Reconcile variances between AlixPartners's controlled professional escrow account and company controlled escrow account	0.7
08/09/2023	JS	Update select vendor tracker for bankers actuals	0.2
08/09/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.3
08/09/2023	JS	Update and distribute variance report package	0.5
08/10/2023	RB	Review latest weekly cash flow variance report	0.3
08/10/2023	RA	Submit weekly professional fee escrow funding amount	0.1
08/10/2023	JS	Update cure analysis for equipment loans	1.4
08/10/2023	JS	Update liquidity slide for special committee meeting	1.2
08/10/2023	JS	Update select vendor tracker for other advisors	0.2
08/11/2023	RB	Review latest weekly liquidity outlook	0.2
08/11/2023	JS	Meeting with A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.2
08/11/2023	JS	Update select vendor tracker	1.0
08/14/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.5
08/14/2023	JS	Update select vendor tracker for financial advisors actuals	0.8
08/14/2023	JS	Update cure analysis for equipment loans	1.4
08/15/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	0.7
08/15/2023	JS	Update cure analysis for equipment loans	1.5
08/15/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
08/15/2023	JS	Meeting with A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
08/15/2023	RA	Prepare weekly professional fee escrow account funding amount	0.3
08/16/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.3
08/16/2023	JS	Reconcile professional fee balance for an advisor	1.6
08/16/2023	JS	Update and distributed variance report package	0.5
08/16/2023	JS	Update select vendor tracker for bankers actuals	0.2
08/17/2023	JS	Reconcile professional fee balance for an advisor	1.7
08/17/2023	JS	Update liquidity slide for special committee meeting	1.2
08/17/2023	JS	Update select vendor tracker for other advisors	0.2
08/17/2023	RA	Submit weekly professional fee escrow account funding amount	0.1
08/17/2023	RB	Review latest liquidity outlook	0.2
08/18/2023	JS	Meeting with A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
08/18/2023	JS	Update select vendor tracker	1.0
08/21/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: Liquidity and capital planning	0.2
08/21/2023	JS	Update select vendor tracker for financial advisors actuals	0.8
08/21/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.8
08/21/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: Liquidity and capital planning	0.2
08/21/2023	RB	Review latest liquidity outlook	0.1



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/22/2023	JS	Meeting with A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.3
08/22/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
08/22/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.5
08/22/2023	JS	Update sources and uses analysis	0.9
08/22/2023	RA	Prepare weekly professional fee escrow account funding amount	0.3
08/23/2023	JS	Update select vendor tracker for bankers actuals	0.2
08/23/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.3
08/23/2023	JS	Update sources and uses analysis	1.9
08/23/2023	JS	Update and distribute variance report package	0.5
08/23/2023	RB	Discussion with J. Goltser (Weil) re: certain DIP budget line items	0.1
08/24/2023	JS	Update liquidity slide for special committee meeting	1.2
08/24/2023	JS	Update select vendor tracker for other advisors	0.2
08/24/2023	JS	Update DIP budget deck	1.5
08/24/2023	RA	Submit weekly professional fee escrow account funding amount	0.1
08/25/2023	JS	Meeting with A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.2
08/25/2023	JS	Update DIP budget deck	1.4
08/25/2023	JS	Update select vendor tracker	1.0
08/28/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners) re: updated DIP budget	0.5
08/28/2023	JS	Update sources and uses analysis	0.9
08/28/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.2
08/28/2023	JS	Update DIP budget deck	0.5
08/28/2023	JS	Update select vendor tracker for financial advisors actuals	0.8
08/28/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners) re: updated DIP budget	0.5
08/29/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.5
08/29/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
08/29/2023	JS	Update DIP budget deck	2.0
08/29/2023	RB	Review latest liquidity outlook for August 2023 month-end	0.3
08/29/2023	RA	Prepare weekly professional fee escrow account funding amount	0.3
08/30/2023	JS	Update select vendor tracker for bankers actuals	0.2
08/30/2023	JS	Update sources and uses analysis	1.8
08/30/2023	JS	Update and distribute variance report package	0.5
08/30/2023	JS	Meeting with D. Sterling, M. Bros (both Core Scientific) re: updated DIP budget	0.3
08/30/2023	RB	Discussion with P. Mandarino (B. Riley) re: latest draft DIP budget	0.1
08/30/2023	RB	Review and provide edits re: latest DIP budget forecast	0.4
08/30/2023	RB	Discussion with R. Berkovich (Weil) re: latest draft DIP budget	0.2
08/30/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.3
08/31/2023	JS	Update select vendor tracker for other advisors	0.2
08/31/2023	JS	Update liquidity slide for special committee meeting	1.2



Core Scientific, Inc.  
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Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>85.8</u>



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Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	4.6	5,129.00
James Shen	\$605	79.0	47,795.00
Ryan Aurand	\$605	2.2	1,331.00
<b>Total Professional Hours and Fees</b>		<b>85.8</b>	<b>\$ 54,255.00</b>



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/03/2023	RB	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, (both Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) re: updates on plan construct	0.7
08/03/2023	JS	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, (both Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) re: updates on plan construct	1.0
08/04/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
08/04/2023	RB	Review Board materials in advance of upcoming meeting	0.2
08/04/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
08/04/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
08/17/2023	RB	Review draft Board meeting materials	0.1
08/18/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, C. Carlson (both Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.3
<b>Total Professional Hours</b>			<b>4.7</b>





Core Scientific, Inc.  
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Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	1.8	2,007.00
John Creighton	\$950	0.8	760.00
James Shen	\$605	2.1	1,270.50
<b>Total Professional Hours and Fees</b>		<b>4.7</b>	<b>\$ 4,037.50</b>



Core Scientific, Inc.  
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Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2023	RA	Establish July monthly operating report files and calendar of deliverables	0.4
08/02/2023	RA	Prepare professional fee approvals and payments for July monthly operating report	2.7
08/02/2023	RA	Continue to prepare professional fee approvals and payments for July monthly operating report	0.7
08/03/2023	RA	Prepare professional fee approvals and payments for July monthly operating report, as well as insider payments	2.3
08/03/2023	RA	Continue to prepare professional fee approvals and payments for July monthly operating report, as well as insider payments	0.9
08/04/2023	RA	Prepare June cumulative financials for July monthly operating report	0.2
08/08/2023	RA	Coordinate scheduling for monthly operating report review amongst approver group	0.2
08/09/2023	JC	Meet with P. Hynes (Core Scientific) re: US Trustee payments	0.4
08/09/2023	JC	Develop support materials for US Trustee payments	0.7
08/09/2023	RA	Additional review of professional reporting section of monthly operating report, ensured misappropriated vendors have proper accounting in the filing	1.4
08/14/2023	JC	Prepare materials for statutory reporting	0.6
08/16/2023	JC	Review and update notes for monthly operating report	0.6
08/21/2023	RA	Incorporate July Balance Sheet and income statement into July monthly operating report filings	2.4
08/23/2023	RA	Incorporate July taxes and liability data into monthly operating report filings, converted to pdf's for review	2.2
08/23/2023	RA	Continue to incorporate July taxes and liability data into monthly operating report filings, converted to pdf's for review	0.9
08/23/2023	RA	Update monthly operating report global notes for July filing	0.6
08/24/2023	JC	Review monthly operating report materials	2.3
08/24/2023	JC	Update monthly operating report materials	0.9
08/24/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: monthly operating report	0.4
08/24/2023	RA	Post-review edits to monthly operating report filings, contacted appropriate client team members with questions	0.6
08/24/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: monthly operating report	0.4
08/25/2023	JC	Support MOR reporting review	0.4
08/25/2023	RA	Complete full review of monthly operating report filings, including debtor filings, attached schedules and global note	2.9
08/25/2023	RA	Continue to complete full review of monthly operating report filings, including debtor filings, attached schedules and global note	0.7
08/28/2023	RA	Incorporate feedback from counsel into the July monthly operating report filings	1.3
08/29/2023	RA	Finalize monthly operating report questionnaire, specifically questions relating to tax filings, alongside client tax team	0.7
08/29/2023	RA	Additional review of July monthly operating report filings, confirming company-provided financials match the data reported in the filing	2.2
08/30/2023	RA	Prepare trumped claims schedules where the original, scheduled and proposed claims have conflicting debtors	0.7
08/31/2023	RA	Full review of first day motion filings for transactions through August 15th	1.2



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>31.9</u>



Core Scientific, Inc.  
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Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEEs
John Creighton	\$950	6.3	5,985.00
Ryan Aurand	\$605	25.6	15,488.00
<b>Total Professional Hours and Fees</b>		<b>31.9</b>	<b>\$ 21,473.00</b>



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Business Planning  
 Code: 20007941P00002.1.6

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
08/02/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and N. Warier (both PJT Partners), D. Sterling (Core Scientific) and Deloitte team re: cash tax forecast	0.6
08/02/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and N. Warier (both PJT Partners), D. Sterling (Core Scientific) and Deloitte team re: cash tax forecast	0.6
08/03/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners) C. Carlson, S. Sheng (both Weil) re: KEIP design	0.3
08/03/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners) C. Carlson, S. Sheng (both Weil) re: KEIP design	0.3
<b>Total Professional Hours</b>			<b>1.8</b>



Core Scientific, Inc.  
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Austin, TX 78704

Re: Business Planning  
Code: 20007941P00002.1.6

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	0.9	1,003.50
James Shen	\$605	0.9	544.50
Total Professional Hours and Fees		1.8	\$ 1,548.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/02/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), R. Schrock, C. Carlson, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
08/02/2023	JS	Meeting with A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.4
08/03/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich and C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
08/03/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.5
08/03/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.5
08/03/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich and C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
08/04/2023	JS	Meeting with N. Warier, S. Xie (both PJT Partners), R. Berkovich, C. Carlson, J. Goltser (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
08/09/2023	JC	Prepare updates to claim estimates for stakeholder reporting	2.3
08/09/2023	JC	Continue to prepare updates to claim estimates for stakeholder reporting	1.1
08/09/2023	JS	Meeting with A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
08/09/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
08/10/2023	JC	Prepare materials for stakeholder reporting	2.6
08/10/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson, J. Goltser, (all Weil) and equipment lender advisors re: weekly liquidity and business update	0.1
08/10/2023	JS	Meeting with A. Midha (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
08/10/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson, (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.1
08/14/2023	JC	Prepare updates to for stakeholder reporting materials	1.7
08/15/2023	JS	Meeting with N. Warier, S. Xie (both PJT), Z. Brown, T. Nguyen (both Core Scientific) re: Bremer loan balances	0.8
08/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), C. Carlson (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.3
08/16/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), C. Carlson (Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
08/16/2023	JC	Incorporate litigation claim information into stakeholder reporting materials	1.6



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Re: Creditor / Asset Sale Due Diligence & Negotiation  
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/16/2023	JC	Update stakeholder reporting materials	2.4
08/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), C. Carlson (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.3
08/17/2023	JS	Meeting with A. Midha (PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
08/17/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil) and Moelis and Paul Hastings team re: weekly business update	0.1
08/17/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
08/17/2023	JC	Prepare updates to stakeholder reporting materials	2.9
08/17/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil) and Moelis and Paul Hastings team re: weekly business update	0.1
08/18/2023	JC	Incorporate updates into stakeholder reporting materials	1.7
08/21/2023	JC	Update stakeholder key claim estimate report	1.4
08/23/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.3
08/23/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), C. Carlson (Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
08/23/2023	JC	Prepare updates to stakeholder key claim estimate report	1.8
08/23/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.3
08/24/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.1
08/24/2023	JS	Meeting with A. Midha (PJT Partners), C. Carlson, J. Goltser (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.3
08/24/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.1
08/24/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.1
08/24/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.1
08/25/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, C. Carlson (both Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.6
08/25/2023	JC	Incorporate updates to stakeholder key claim estimate report	1.7
08/28/2023	JC	Update stakeholder key claim estimate report	2.1
08/29/2023	JC	Implement changes to stakeholder key claim estimate report	0.8
08/29/2023	JC	Prepare updates for key claim estimates	1.2





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Re: Creditor / Asset Sale Due Diligence & Negotiation  
 Code: 20007941P00002.1.8

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
08/30/2023	JS	Meeting with N. Warier, S. Xie (both PJT Partners), R. Berkovich, C. Carlson (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.3
08/30/2023	JC	Research and update key claim estimate presentation	1.3
08/30/2023	JS	Meeting with N. Warier (PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.4
08/31/2023	JS	Meeting with N. Warier, S. Xie (both PJT Partners), M. Bros (Core Scientific) and a potential investor re: business plan model	0.5
08/31/2023	JS	Meeting with N. Warier (PJT Partners), R. Berkovich, C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.4
08/31/2023	JS	Meeting with N. Warier (PJT Partners), C. Carlson, J. Goltser (Weil) and equipment lender advisors re: weekly liquidity and business update	0.4
<b>Total Professional Hours</b>			<b>36.8</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	1.6	1,784.00
John Creighton	\$950	26.6	25,270.00
James Shen	\$605	8.6	5,203.00
<b>Total Professional Hours and Fees</b>		<b>36.8</b>	<b>\$ 32,257.00</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2023	RB	Review and provide edits re: draft liquidation analysis, and next steps	1.2
08/01/2023	JT	Prepare correspondence related to results of the revised miner valuation analysis.	0.3
08/01/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Burbridge, J. Goltser (both Weil) re: liquidation analysis	0.9
08/01/2023	JT	Update miner equipment valuation with variance analysis comparing to prior version.	1.1
08/01/2023	RB	Conference call with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis	0.4
08/01/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Burbridge, J. Goltser (both Weil) re: liquidation analysis	0.9
08/01/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), C. Carlson, J. Goltser (both Weil), M. Bros, R. Cann (both Core Scientific) re: liquidation analysis	0.9
08/01/2023	JC	Prepare cure estimates for plan supplement	2.1
08/01/2023	JC	Continue to prepare cure estimates for plan supplement	1.3
08/01/2023	JS	Conference call with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis	0.4
08/01/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Burbridge, J. Goltser (both Weil) re: liquidation analysis	0.9
08/01/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), C. Carlson, J. Goltser (both Weil), M. Bros, R. Cann (both Core Scientific) re: liquidation analysis	0.9
08/01/2023	JT	Prepare a summary of equipment components for review by management for the draft hypothetical liquidation analysis	0.7
08/01/2023	JT	Prepare correspondence re: the status of inputs and revisions for the draft hypothetical liquidation analysis	0.4
08/01/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	0.6
08/01/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), C. Carlson, J. Goltser (both Weil), M. Bros, R. Cann (both Core Scientific) re: liquidation analysis	0.9
08/01/2023	JT	Prepare correspondence re: financial due diligence inquiries related to the draft hypothetical liquidation analysis	0.3
08/01/2023	JT	Conference call with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis	0.4
08/01/2023	JT	Iteratively revised the draft hypothetical liquidation analysis	1.1
08/02/2023	RB	Review latest liquidation analysis, and associated correspondence with Weil	0.4
08/02/2023	JT	Conference call with J. Goltser (Weil) re: the hypothetical liquidation analysis	0.5
08/02/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.4
08/02/2023	JT	Iteratively revised the draft hypothetical liquidation analysis	1.4
08/02/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	0.9
08/03/2023	JT	Prepare correspondence re: the status of inputs and revisions for the draft hypothetical liquidation analysis	0.4
08/03/2023	JT	Iteratively revised the draft hypothetical liquidation analysis	1.4



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Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/03/2023	RB	Review and provide edits re: latest draft liquidation analysis	0.7
08/03/2023	RB	Review latest proposal from convertible noteholders	0.2
08/03/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), J. Goltser, T. Heckel (both Weil), E. Haney, M. Xia (both Core Scientific) re: liquidation analysis	0.5
08/03/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.2
08/03/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), J. Goltser, T. Heckel (both Weil), E. Haney, M. Xia (both Core Scientific) re: liquidation analysis	0.5
08/04/2023	JT	Iteratively revised the draft hypothetical liquidation analysis	0.6
08/04/2023	RB	Review latest draft disclosure statement exhibits	0.4
08/04/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.5
08/04/2023	JT	Prepare correspondence re: the status of inputs and revisions for the draft hypothetical liquidation analysis	0.2
08/04/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.3
08/07/2023	JT	Prepare analysis and correspondence related to the hypothetical liquidation analysis	0.9
08/07/2023	RB	Review latest draft disclosure statement	0.6
08/07/2023	JC	Prepare updates to disclosure statement	2.4
08/07/2023	JC	Continue to prepare updates to disclosure statement	0.7
08/07/2023	JC	Review and update disclosure statement	2.8
08/07/2023	JS	Review disclosure statement and provided comments	1.5
08/08/2023	JS	Review disclosure statement and provided comments	1.5
08/09/2023	JT	Review documentation and correspondence related to the case and hypothetical liquidation analysis	1.3
08/10/2023	JT	Review documentation and correspondence related to the case and hypothetical liquidation analysis	1.1
08/10/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	2.3
08/11/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.8
08/14/2023	JC	Integrate contract cures with claims data for plan estimates	1.4
08/14/2023	JT	Conference call with J. Goltser (Weil) re: the hypothetical liquidation analysis	0.2
08/14/2023	JT	Prepare analysis and correspondence related to the hypothetical liquidation analysis	0.9
08/15/2023	JC	Update secured claimant estimates for cures	2.4
08/15/2023	JC	Continue to update secured claimant estimates for cures	0.9
08/16/2023	JC	Prepare updates to utility provider cure schedule	0.7
08/17/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	2.3
08/18/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.8
08/21/2023	RB	Correspondence with Weil, PJT and AlixPartners colleagues re: disclosure statement exhibits	0.2
08/22/2023	JT	Review intercompany account balances to evaluate potential unsecured trade claims related to the draft hypothetical liquidation analysis	1.1



Core Scientific, Inc.  
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Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/22/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	0.6
08/22/2023	JT	Update miner equipment valuation with variance analysis comparing to prior version	1.1
08/22/2023	JT	Integrate July 2023 balance sheet into the hypothetical liquidation analysis	2.7
08/22/2023	JT	Iteratively revised the draft hypothetical liquidation analysis	1.1
08/23/2023	JC	Review claim class estimates for disclosure statement	2.4
08/23/2023	JC	Continue to review claim class estimates for disclosure statement	0.7
08/23/2023	JC	Incorporate interest estimates for plan classes	2.7
08/23/2023	JT	Review and iteratively revised the waterfall to reflect the latest methodology for the draft hypothetical liquidation analysis	1.8
08/23/2023	JT	Iteratively revised the draft hypothetical liquidation analysis	1.1
08/23/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.2
08/23/2023	JT	Review documentation related to claims for the hypothetical liquidation analysis	0.4
08/23/2023	JT	Prepare correspondence re: status of the liquidation analysis	0.3
08/23/2023	JT	Update miner equipment valuation with variance analysis comparing to prior version	1.1
08/23/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	0.6
08/24/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	0.5
08/24/2023	JC	Finalize estimates for plan classes	2.8
08/24/2023	JC	Conference call with J. Creighton, J. Trankina (both AlixPartners) re: liquidation analysis	0.4
08/24/2023	JT	Conference call with J. Creighton, J. Trankina (both AlixPartners) re: liquidation analysis	0.4
08/24/2023	JT	Review intercompany account balances to evaluate potential unsecured trade claims related to the draft hypothetical liquidation analysis	2.1
08/24/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	2.4
08/24/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	0.9
08/25/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.8
08/25/2023	JC	Research utility providers for disclosure statement	2.9
08/25/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	0.6
08/25/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	0.6
08/28/2023	JC	Research claims for property entities	0.4
08/28/2023	JC	Complete additional research into utility providers contracts for disclosure statement	2.2
08/28/2023	JC	Augment research into utility providers for disclosure statement	2.1
08/29/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.6
08/29/2023	JC	Develop updates for scheduled claims analysis	0.7



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Re: Plan & Disclosure Statement  
 Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/29/2023	JC	Document property entity debt materials	0.9
08/31/2023	JS	Conference call with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	1.2
08/31/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.5
08/31/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.1
08/31/2023	JT	Update draft hypothetical liquidation analysis for latest historical and forecasted financial results	1.8
08/31/2023	JT	Conference call with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	1.2
08/31/2023	JT	Review documentation and prepared related correspondence to revise aspects of the draft hypothetical liquidation analysis	1.3
08/31/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	0.6
<b>Total Professional Hours</b>			<b>109.8</b>



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Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	5.9	6,578.50
John Creighton	\$950	32.9	31,255.00
James Trankina	\$860	46.3	39,818.00
James Shen	\$605	24.7	14,943.50
<b>Total Professional Hours and Fees</b>		<b>109.8</b>	<b>\$ 92,595.00</b>



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2023	LM	Continue finalizing the RACI matrix and process handoffs for the A/P Health Check workstream.	2.1
08/01/2023	LM	Additional edits to the progress update for A. Sullivan (Core Scientific)	2.9
08/01/2023	LM	Continue additional edits to the progress update for A. Sullivan (Core Scientific)	0.5
08/01/2023	LM	Touch base with D. Sterling, N. Mann (both Core Scientific), J. Creighton and L. Montales (both AlixPartners) on remaining deliverables for the A/P Health Check workstream	0.5
08/01/2023	LM	Continue finalizing SOPs for the A/P process.	2.2
08/01/2023	JC	Touch base with D. Sterling, N. Mann (both Core Scientific), J. Creighton and L. Montales (both AlixPartners) on remaining deliverables for the A/P Health Check workstream	0.5
08/02/2023	LM	Finalize progress update deck for A. Sullivan (Core Scientific)	2.8
08/02/2023	LM	Continue to finalize progress update deck for A. Sullivan (Core Scientific)	1.1
08/02/2023	LM	Finalize the strawman for the key vendor tracker.	1.1
08/02/2023	LM	Began organizing the master repository of documentation	2.3
08/02/2023	RB	Correspondence with Weil and AlixPartners colleagues re: potential incentive programs	0.1
08/03/2023	LM	Prepare materials and agenda for the weekly check-in	1.9
08/03/2023	RB	Review latest AP health check materials	0.2
08/03/2023	LM	Create documentation for the agreed-upon rules for structuring POs	1.8
08/03/2023	LM	Edits to the SOPs for the A/P process, given new information	1.3
08/04/2023	LM	Continue to track progress on remaining A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	0.5
08/04/2023	LM	Follow up on discussed action items with the relevant Core initiative owners	2.3
08/04/2023	LM	Prepare for weekly check-in by reviewing agenda and master tracker	0.7
08/04/2023	JC	Continue to track progress on remaining A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	0.5
08/07/2023	LM	Outline next steps by initiative for the A/P Health Check workstream	1.4
08/07/2023	LM	Continue organizing the master repository of documentation	1.3
08/08/2023	LM	Refine key deliverables by making additional edits	1.8
08/08/2023	LM	Sort files in the master repository	2.9
08/08/2023	LM	Continue sorting files in the master repository	0.8
08/09/2023	JC	Review and update AP Health Check materials	0.6
08/09/2023	LM	Finalize one another key deliverable: A/P Process Handoffs	0.7
08/09/2023	LM	Finalize organization of the master repository of documentation	1.3
08/09/2023	LM	Finalize key deliverables for the A/P Health Check workstream: A/P SOPs and RACI matrix	2.6
08/09/2023	LM	Continue to finalize key deliverables for the A/P Health Check workstream: A/P SOPs and RACI matrix	1.2
08/10/2023	JC	Align on the structure and contents of the master repository of documentation, with N. Mann (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.6
08/10/2023	LM	Craft follow-up documents and material for previously conducted meeting	2.5





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Re: Business Operations  
Code: 20007941P00002.1.11

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
08/10/2023	LM	Continue to craft follow-up documents and material for previously conducted meeting	0.7
08/10/2023	LM	Conduct handoff of workstream and master tracker with Gary G. (Core Scientific)	0.4
08/10/2023	LM	Align on the structure and contents of the master repository of documentation, with N. Mann (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.6
08/10/2023	LM	Attend Core Scientific's training on GL coding to help oversee it	0.5
08/10/2023	LM	Prepare materials and agenda for upcoming meetings	0.8
08/11/2023	JC	Track progress on ongoing A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	0.4
08/11/2023	LM	Craft e-mail updates on workstream status and next steps	1.9
08/11/2023	LM	Finalize the master tracker, given the updates and requested changes during the previously conducted meeting	2.8
08/11/2023	LM	Continue to finalize the master tracker, given the updates and requested changes during the previously conducted meeting	1.1
08/11/2023	LM	Track progress on ongoing A/P Health Check initiatives, with various Core initiative owners, J. Creighton and L. Montales (both AlixPartners)	0.4
08/11/2023	LM	Prepare for the weekly check-in by reviewing the master tracker	0.8
08/14/2023	LM	Review initial reports for key A/P metrics	2.1
08/14/2023	LM	Finalize remaining follow-ups and items for wrap-up	1.4
08/18/2023	JC	Provide feedback on initial reports for key A/P metrics, with N. Mann, G. Godbee, and S. Higley (all Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
08/18/2023	JC	Support A/P Health Check – Weekly Check-In	0.9
08/18/2023	JC	Review metrics definitions for AP performance tracking	0.6
08/18/2023	LM	Compile notes and follow-ups from the review of the key A/P metrics	1.6
08/18/2023	LM	Provide feedback on initial reports for key A/P metrics, with N. Mann, G. Godbee, and S. Higley (all Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
08/18/2023	LM	Prepare notes for meeting on key A/P metrics	0.4
<b>Total Professional Hours</b>			<b>61.4</b>



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Re: Business Operations  
Code: 20007941P00002.1.11

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	0.3	334.50
John Creighton	\$950	4.6	4,370.00
Lara Andrea Montales	\$735	56.5	41,527.50
<b>Total Professional Hours and Fees</b>		<b>61.4</b>	<b>\$ 46,232.00</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2023	JC	Review contract termination materials for chapter 11 implications	0.6
08/01/2023	RA	Provide updated Parties-in-Interest list update	0.3
08/01/2023	RA	Prepare weekly professional fee escrow funding amount	0.3
08/01/2023	RA	Meeting with L. Montales, R. Aurand (both AlixPartners), M. Winter, N. Mann, D. Lewis, A. Martinez, K. Carnevali, L. Bolender, D. Sebastian, D. Sterling, R. Horowitz (all Core Scientific) re: Weekly vendor payments	0.2
08/01/2023	LM	Meeting with L. Montales, R. Aurand (both AlixPartners), M. Winter, N. Mann, D. Lewis, A. Martinez, K. Carnevali, L. Bolender, D. Sebastian, D. Sterling, R. Horowitz (all Core Scientific) re: Weekly vendor payments	0.2
08/02/2023	JC	Review weekly vendor payments for chapter 11 constraints	0.4
08/02/2023	RA	Approve weekly vendor payments, both in timing and amounts	1.2
08/03/2023	LM	Discuss payments to be made for the week, with various Core Scientific stakeholders	0.1
08/03/2023	JC	Review weekly vendor payments for chapter 11 constraints	0.6
08/03/2023	RA	Align with accounts payable team on why certain vendors were excluded from payment run, worked to get them included	0.4
08/03/2023	RA	Submit weekly professional fee escrow account funding	0.1
08/03/2023	RA	Approve weekly vendor payments, both in timing and amounts	0.3
08/04/2023	RA	Coordinate payment to Keystone for pre-petition professional services	0.2
08/08/2023	JC	Review weekly payments for chapter 11 constraints	0.4
08/08/2023	RA	Approve weekly vendor payments, both in amount and timing	0.7
08/09/2023	JC	Prepare support for potential critical vendor payment	0.9
08/09/2023	RA	Meeting with L. Montales, R. Aurand (both AlixPartners), M. Winter, N. Mann, D. Lewis, A. Martinez, J. Hill, L. Bolender, D. Sebastian, D. Sterling, A. Lee, E. Hill, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
08/09/2023	LM	Meeting with L. Montales, R. Aurand (both AlixPartners), M. Winter, N. Mann, D. Lewis, A. Martinez, J. Hill, L. Bolender, D. Sebastian, D. Sterling, A. Lee, E. Hill, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
08/09/2023	RA	Facilitate the inclusion of pre-petition vendor payments to be made under the critical vendor motion	0.2
08/10/2023	RA	Meeting with J. Shen, R. Aurand, L. Montales (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.1
08/10/2023	LM	Meeting with J. Shen, R. Aurand, L. Montales (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.1
08/10/2023	RA	Approve weekly vendor payments and professional fees, both in amount and timing	0.2
08/10/2023	JS	Meeting with J. Shen, R. Aurand, L. Montales (all AlixPartners), D. Sterling, L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.1
08/14/2023	RA	Review of case-to-date Stretto (claims agent) invoices, confirmed no balance outstanding	0.3
08/15/2023	RA	Confirm with client accounts payable team the removal of multiple professional invoices from open aging report	0.3
08/15/2023	RA	Approve Consilio payments to be paid normal course	0.3



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Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/15/2023	RA	Coordinate potential payment of pre-petition invoice with customer success manager and client account's payable team	0.6
08/16/2023	RA	Approve weekly vendor payments, both in amount and timing	0.8
08/17/2023	RA	Reconcile Solid Counsel invoices against vendor-provided outstanding balances	1.4
08/17/2023	RA	Approve final weekly vendor payments, both in amount and timing	0.3
08/22/2023	RA	Approve weekly vendor payments, both in amount and timing	1.0
08/23/2023	JC	Review weekly payments for chapter 11 constraints	0.4
08/23/2023	RA	Meeting with M. Winter, N. Mann, A. Martinez, J. Hill, K. Carnevali, R. Horowitz, K. Gallagher, D. Sebastian, A. Lee, E. Hill (all Core Scientific) re: Weekly vendor payments	0.5
08/24/2023	JS	Meeting with J. Shen, R. Aurand (both AlixPartners), L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.1
08/24/2023	RA	Finalize approval of weekly vendor payments, both in amount and timing	0.4
08/24/2023	RA	Meeting with J. Shen, R. Aurand (both AlixPartners), L. Bolender, M. Winter, N. Mann, D. Lewis, A. Martinez, M. Bros, A. Lee, C. Haines, J. Hill (all Core Scientific) re: Weekly vendor payments	0.1
08/25/2023	RA	Recover W9 tax form for Atalaya payment	0.3
08/28/2023	RA	Reconcile Scheef & Stone payments, overpayment and invoices	0.7
08/29/2023	JC	Review and update first day motion reporting	1.2
08/30/2023	JC	Review payments for chapter 11 constraints	0.7
08/30/2023	RA	Approve weekly vendor payments, both in amount and timing	0.7
08/31/2023	RA	Approved weekly vendor payments, both in amount and timing	0.3
08/31/2023	RA	Review of debt collection action on client for unpaid legal fees	0.4
08/31/2023	RA	Submit weekly professional fee escrow account funding amount	0.1
<b>Total Professional Hours</b>			<b>18.9</b>



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Re: Vendor Management  
Code: 20007941P00002.1.13

PROFESSIONAL	RATE	HOURS	FEES
John Creighton	\$950	5.2	4,940.00
Lara Andrea Montales	\$735	0.6	441.00
James Shen	\$605	0.2	121.00
Ryan Aurand	\$605	12.9	7,804.50
Total Professional Hours and Fees		18.9	\$ 13,306.50



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/01/2023	RA	Court docket review for filings that impact filed claim	0.8
08/01/2023	RA	Validate proposed debtors for filed claims are accurate	2.4
08/02/2023	JC	Prepare updates to claim estimates for potential assumptions and cures	1.6
08/03/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Proposed debtors for filed claims	0.3
08/03/2023	JC	Prepare updates to claim estimates for potential assumptions and cures	2.7
08/03/2023	RA	Court docket review for filings that impact filed claim	0.7
08/03/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Proposed debtors for filed claims	0.3
08/04/2023	JC	Prepare updates to claim estimates for potential assumptions and cures	2.4
08/04/2023	JC	Continue to prepare updates to claim estimates for potential assumptions and cures	1.3
08/04/2023	RA	Court docket review for filings that impact filed claim	2.6
08/07/2023	RA	Delegate and help reconcile newly filed accounts payable claims	0.4
08/07/2023	RA	Examine preliminary disclosure statement for mention of proposed debtors for equipment lenders	2.2
08/07/2023	RA	Upload additional filed claims to the AlixPartners Claims tool	0.3
08/08/2023	JC	Incorporate claim estimate updates into claims repository	2.9
08/08/2023	JC	Continue to incorporate claim estimate updates into claims repository	0.7
08/08/2023	JC	Prepare updates to contract cure estimates	2.4
08/08/2023	JC	Continue to prepare updates to contract cure estimates	0.9
08/08/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Docket review and impact of filings on claims and contracts	0.6
08/08/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Docket review and impact of filings on claims and contracts	0.6
08/08/2023	RA	Upload impacted filed claims with appropriate debtor, resulting from review of proposed debtors, to AlixPartners Claims tool	1.2
08/09/2023	RA	Prepare court docket filing library for internal review	0.2
08/09/2023	RA	Review court docket filings to check for impact on existing claims and contracts, added relevant filings to court docket tracker	1.2
08/10/2023	JC	Develop claim estimate updates	2.7
08/10/2023	RA	Review court docket filings to check for impact on existing claims and contracts	2.2
08/11/2023	JC	Incorporate cure estimates into claim liability reporting	2.7
08/11/2023	RA	Review client-provided feedback on cure estimates, incorporated into AlixPartners claims tool	0.8
08/14/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Disclosure statement review of impact on claims and contracts	0.5
08/14/2023	RA	Document impact of disclosure statement on claims in AlixPartners claims tool	0.4
08/14/2023	RA	Continue review of differences between cure estimate calculation in disclosure statement compared to AlixPartners internal analysis	0.9
08/14/2023	RA	Compare variances in cure estimate calculation between disclosure statement and AlixPartners-provided analysis	1.8
08/14/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Disclosure statement review of impact on claims and contracts	0.5
08/15/2023	JS	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), J. Goltser, C. Carlson, J. Mezzatesta (all Weil), A. Midha, N. Warier, S. Xie (all PJT) re: Cure estimates and settlements	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/15/2023	JC	Update non-miner equipment lease cures with estimates through emergence	1.4
08/15/2023	JC	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), J. Goltser, C. Carlson, J. Mezzatesta (all Weil), A. Midha, N. Warier, S. Xie (all PJT) re: Cure estimates and settlements	0.3
08/15/2023	RA	Finalize updated proposed debtors for claims in AlixPartners claims tool	0.7
08/15/2023	RA	Document impact of disclosure statement notes on claims in AlixPartners claims tool	1.4
08/15/2023	RA	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), J. Goltser, C. Carlson, J. Mezzatesta (all Weil), A. Midha, N. Warier, S. Xie (all PJT) re: Cure estimates and settlements	0.3
08/16/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Goltser, J. Mezzatesta (both Weil), A. Midha, N. Warier, S. Xie (all PJT) re: Cure estimates and settlements	0.2
08/16/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Goltser, J. Mezzatesta (both Weil), A. Midha, N. Warier and S. Xie (all PJT), and M. Bros, C. Haines and L. Bolender (all Core Scientific) re: cure estimates and settlement	0.5
08/16/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Goltser, J. Mezzatesta (both Weil), A. Midha, N. Warier, S. Xie (all PJT) re: Cure estimates and settlements	0.2
08/16/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Goltser, J. Mezzatesta (both Weil), A. Midha, N. Warier and S. Xie (all PJT), and M. Bros, C. Haines and L. Bolender (all Core Scientific) re: cure estimates and settlement	0.5
08/16/2023	RA	Update tax claim estimate amounts in AlixPartners claims tool	0.2
08/16/2023	RB	Correspondence with Weil and AlixPartners colleagues re: certain claims and cure costs	0.2
08/16/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Goltser, J. Mezzatesta (both Weil), A. Midha, N. Warier, S. Xie (all PJT) re: Cure estimates and settlements	0.2
08/16/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), J. Goltser, J. Mezzatesta (both Weil), A. Midha, N. Warier and S. Xie (all PJT), and M. Bros, C. Haines and L. Bolender (all Core Scientific) re: cure estimates and settlement	0.5
08/17/2023	RA	Update AlixPartners's docket tracker with newly submitted court filings	0.8
08/18/2023	JC	Incorporate orders into claim estimates	1.3
08/18/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Update claims presentation	0.5
08/18/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Update claims presentation	0.5
08/21/2023	JC	Update exhaustive claim estimate reporting	1.9
08/21/2023	JC	Review omnibus claim objection motion and declaration	2.5
08/21/2023	JC	Update omnibus claim objection motion and declaration	0.9
08/21/2023	RB	Review latest correspondence re: claims estimates	0.2
08/21/2023	RA	Prepare claim objections for insufficient documentation claims, duplicate claims, equity interest claims, amended and restated claims	2.2
08/22/2023	JC	Update the trumped claim analysis	1.8



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/22/2023	JC	Prepare the trumped claim analysis	2.7
08/22/2023	RA	Upload newly submitted filed claims to AlixPartners claims tool.	0.4
08/25/2023	RA	Update court docket tracker to include additional filings for settlements	0.3
08/29/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Review of trumped and scheduled claims	0.2
08/29/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Review of trumped and scheduled claims	0.2
08/29/2023	RA	Submit newly filed claim into the AlixPartners claims tool	0.3
08/31/2023	JS	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), C. Clifford, J. Goltser, T. Tsekerides, C. Calabrese (all Weil) re: Preparations for unsecured creditor committee meeting on claims	0.3
08/31/2023	JS	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), C. Clifford, J. Goltser, T. Tsekerides, C. Calabrese (all Weil), S. Xie (PJT), S. Lancaster (Ducera) re: Core claims update	0.6
08/31/2023	JC	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), C. Clifford, J. Goltser, T. Tsekerides, C. Calabrese (all Weil) re: Preparations for unsecured creditor committee meeting on claims	0.3
08/31/2023	JC	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), C. Clifford, J. Goltser, T. Tsekerides, C. Calabrese (all Weil), S. Xie (PJT), S. Lancaster (Ducera) re: Core claims update	0.6
08/31/2023	JC	Prepare materials for claim review with stakeholders	0.6
08/31/2023	RA	Provide schedule of property debtor proofs of claim on behalf of client counsel	0.3
08/31/2023	RA	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), C. Clifford, J. Goltser, T. Tsekerides, C. Calabrese (all Weil), S. Xie (PJT), S. Lancaster (Ducera) re: Core claims update	0.6
08/31/2023	RA	Meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners), C. Clifford, J. Goltser, T. Tsekerides, C. Calabrese (all Weil) re: Preparations for unsecured creditor committee meeting on claims	0.3
<b>Total Professional Hours</b>			<b>68.4</b>





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	1.1	1,226.50
John Creighton	\$950	37.4	35,530.00
James Shen	\$605	1.9	1,149.50
Ryan Aurand	\$605	28.0	16,940.00
<b>Total Professional Hours and Fees</b>		<b>68.4</b>	<b>\$ 54,846.00</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
08/07/2023	JS	Attend Sphere 3D hearing	1.2
<b>Total Professional Hours</b>			<b><u>1.2</u></b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEES
James Shen	\$605	1.2	726.00
Total Professional Hours and Fees		1.2	\$ 726.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/03/2023	HES	Revise draft of Second Interim Fee Application	0.3
08/03/2023	JAB	Prepare Second Interim Fee Application and compile supporting exhibits	1.3
08/04/2023	JAB	Prepare professional fees for July 2023 monthly statement	2.4
08/07/2023	JC	Review and update billing materials	1.1
08/09/2023	RB	Review and provide edits re: July 2023 fee statement	0.4
08/09/2023	RB	Review and provide edits re: interim fee application	0.3
08/09/2023	JAB	Update Second Interim Fee Application and compile supporting exhibits	0.4
08/09/2023	JAB	Prepare July 2023 monthly statement	1.6
08/09/2023	JAB	Prepare schedule/exhibit workbook for July 2023 monthly fee statement	1.1
08/10/2023	RB	Review and distribute July 2023 fee statement and second interim fee application	0.2
08/10/2023	JC	Review and prepare invoice materials	0.8
08/10/2023	HES	Review seventh monthly fee statement	0.2
08/11/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich (both Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the seventh monthly statement	0.2
08/11/2023	JAB	Finalize seventh monthly fee statement (July 2023)	0.4
08/14/2023	JAB	Finalize Second Interim Fee Application	0.4
08/14/2023	JAB	Email R. Schrock, R. Berkovich (both Weil) attaching the second interim fee application	0.2
<b>Total Professional Hours</b>			<b>11.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	0.9	1,003.50
John Creighton	\$950	1.9	1,805.00
Heather E Saydah	\$550	0.5	275.00
Jennifer A Bowes	\$485	8.0	3,880.00
Total Professional Hours and Fees		11.3	\$ 6,963.50

**Exhibit B**

**Summary and Detailed Description of AlixPartners' Expenses**



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Expenses  
 Code: 20007941P00002.1.32

<b>DATE</b>	<b>DESCRIPTION OF SERVICES</b>	<b>AMOUNT</b>
07/18/2023	Airfare Jie Shen 2023-07-25 LGA- IAH	470.29
07/25/2023	Lodging Jie Shen JW Marriott Houston 2023-07-25 2023-07-26	275.00
07/25/2023	Individual Meal Jie Shen - Breakfast	13.38
07/25/2023	Individual Meal Jie Shen - Lunch	14.59
07/25/2023	Taxi/Car Service Jie Shen Home to Airport	41.95
07/25/2023	Internet Access Jie Shen Wifi on airplane	15.00
07/26/2023	Individual Meal Jie Shen - Dinner	18.84
07/26/2023	Internet Access Jie Shen Wifi on airplane	15.00
07/26/2023	Taxi/Car Service Jie Shen Hotel to Dinner location	17.96
07/26/2023	Taxi/Car Service Jie Shen Airport to Hotel	31.92
07/27/2023	Taxi/Car Service Jie Shen Airport to Home	35.98
08/04/2023	Internet Access Rodion Blokh	16.37
<b>Total Expenses</b>		<b>966.28</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Client: 20007941P00002

Expenses	Amount
Airfare	470.29
Ground Transportation	127.81
Internet	46.37
Lodging	275.00
Meals	46.81
Total Expenses	<div>USD966.28</div>



**Exhibit C**

**Ninth Monthly Fee Statement  
for the Period from September 1, 2023 through September 30, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Case No. 22-90341(CML)
Debtors. <sup>1</sup>	(Jointly Administered)
	<b>Objection Deadline: November 6, 2023 @ 4:00 p.m. (CT)</b>

**NINTH MONTHLY STATEMENT OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

<b>Name of Applicant</b>	<b>ALIXPARTNERS, LLP</b>	
<b>Applicant's Role in Case / Name of Client</b>	Financial Advisor to the Chapter 11 Debtors	
<b>Date Order of Employment Signed</b>	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
<b>Time period covered by this Fee Statement</b>	<b>Beginning Date</b>	<b>End Date</b>
	September 1, 2023	September 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Fee Statement</b>	\$178,032.00 (80% of \$222,540.00)	
<b>Total reimbursable expenses requested in this Fee Statement</b>	\$78.43	
<b>Total fees and expenses requested in this Fee Statement</b>	\$178,110.43	
<b>Average hourly rate for Professionals</b>	\$755.91	

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.



**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

<b>Code</b>	<b>Matter Category</b>	<b>Hours</b>	<b>Fees</b>
1.1	Chapter 11 Process / Case Management	9.3	\$ 7,851.00
1.3	Liquidity Management & DIP Budget Reporting	75.5	49,961.50
1.4	Board & Advisor Meetings	8.8	7,719.50
1.5	U.S. Trustee / Court Reporting Requirements	30.5	21,416.50
1.6	Business Planning	1.8	1,344.00
1.8	Creditor / Asset Sale Due Diligence & Negotiation	24.8	18,454.00
1.9	Plan & Disclosure Statement	86.0	74,234.50
1.11	Business Operations	4.6	4,247.00
1.13	Vendor Management	11.2	7,292.00
1.15	Claims Process / Avoidance Actions	34.5	25,599.00
1.17	Preparation for / Attend Court Hearings	0.6	363.00
1.20	Fee Statements & Fee Applications	6.8	4,058.00
	<b>Total Hours and Fees By Matter Category</b>	<b>294.4</b>	<b>\$ 222,540.00</b>

Average Billing Rate \$ 755.91

**ALIXPARTNERS, LLP**

**SUMMARY OF EXPENSES**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

<b>Expense Category</b>	<b>Amount</b>
Ground Transportation	62.06
Internet	16.37
<b>Total Expenses</b>	<b>\$ 78.43</b>

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Ninth Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from September 1, 2023 through September 30, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

A detailed list of the out-of-pocket expenses incurred during the Compensation Period are attached hereto as **Exhibit B**.

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests:

- (i) an interim allowance of compensation for professional services in the amount of \$222,540.00 and reimbursement of out-of-pocket expenses in the amount \$78.43 for the Compensation Period;
- (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$178,032.00 (80% of \$222,540.00) and 100% of out-of-pocket expenses in the amount of \$78.43, for a total amount of \$178,110.43; and (iii) such other and further relief as this Court deems proper.

Dated: October 23, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

*/s/ Eric Koza*

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By: Eric Koza  
Partner & Managing Director

**Exhibit A**

**Detailed Description of AlixPartners' Fees and Hours by Matter Category**





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/06/2023	JT	Meeting with R. Blokh (partial), J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, C. Carlson (both Weil), M. Levitt, A. Sullivan, M. Bros (all Core Scientific) re: case updates and workstream status	0.5
09/06/2023	RB	Meeting with R. Blokh (partial), J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, C. Carlson (both Weil), M. Levitt, A. Sullivan, M. Bros (all Core Scientific) re: case updates and workstream status	0.4
09/06/2023	JS	Meeting with R. Blokh (partial), J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, C. Carlson (both Weil), M. Levitt, A. Sullivan, M. Bros (all Core Scientific) re: case updates and workstream status	0.5
09/07/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/07/2023	JT	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/07/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/07/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/13/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), A. Sullivan, M. Bros (both Core Scientific) re: case updates and workstream status	0.5
09/14/2023	JC	Participate in internal meeting with J. Creighton, J. Horgan, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
09/14/2023	JT	Participate in internal meeting with J. Creighton, J. Horgan, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
09/14/2023	JS	Participate in internal meeting with J. Creighton, J. Horgan, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
09/14/2023	JH	Participate in internal meeting with J. Creighton, J. Horgan, J. Trankina, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
09/20/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), A. Sullivan, M. Bros (both Core Scientific) re: case updates and workstream status	0.4
09/20/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), A. Sullivan, M. Bros (both Core Scientific) re: case updates and workstream status	0.4
09/21/2023	RA	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
09/21/2023	JC	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
09/21/2023	JT	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
09/21/2023	JS	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
09/21/2023	RB	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
09/21/2023	JH	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
09/26/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), M. Levitt, A. Sullivan, M. Bros (all Core Scientific) re: case updates and workstream status	0.4
09/26/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), M. Levitt, A. Sullivan, M. Bros (all Core Scientific) re: case updates and workstream status	0.4
09/28/2023	JC	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/28/2023	RB	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/28/2023	RA	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/28/2023	JT	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/28/2023	JH	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
09/28/2023	JS	Participate in internal meeting with J. Horgan, R. Blokh, J. Creighton, J. Shen, J. Trankina, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
<b>Total Professional Hours</b>			<b>9.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
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Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	1.3	1,449.50
James Horgan	\$1,115	1.2	1,338.00
John Creighton	\$950	1.2	1,140.00
James Trankina	\$860	2.1	1,806.00
James Shen	\$605	2.7	1,633.50
Ryan Aurand	\$605	0.8	484.00
<b>Total Professional Hours and Fees</b>		<b>9.3</b>	<b>\$ 7,851.00</b>



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/01/2023	JS	Update select vendor tracker	1.0
09/01/2023	JS	Meeting with A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.2
09/04/2023	JS	Update financial forecast exhibit for disclosure statement	2.5
09/05/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.2
09/05/2023	JS	Meeting with K. Carnevali, T. Nguyen (both Core Scientific) re: Liquidity model	0.5
09/05/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
09/05/2023	JS	Update DIP budget deck	0.5
09/05/2023	JS	Update financial forecast exhibit for disclosure statement	2.7
09/05/2023	RB	Review latest liquidity outlook and revised DIP budget	0.5
09/05/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Sullivan, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.2
09/05/2023	RB	Review latest excess cash flow certificate	0.2
09/05/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	0.5
09/06/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), P. Mandarino (Core Scientific) re: updated DIP budget	0.2
09/06/2023	RB	Discussion with R. Berkovich (Weil) re: updated DIP budget	0.1
09/06/2023	JS	Update DIP budget deck	2.0
09/06/2023	JS	Update select vendor tracker for bankers actuals	0.2
09/06/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
09/06/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), P. Mandarino (Core Scientific) re: updated DIP budget	0.2
09/06/2023	JS	Update and distribute variance report package	0.5
09/06/2023	RB	Review updated DIP budget assumptions re: upcoming call with B. Riley	0.3
09/07/2023	JS	Update select vendor tracker for other advisors	0.2
09/07/2023	JS	Update liquidity slide for special committee meeting	0.3
09/08/2023	RB	Review latest liquidity outlook and variance reports in advance of upcoming Board meeting	0.3
09/08/2023	JS	Update select vendor tracker	1.0
09/08/2023	JS	Update sources and uses analysis	1.8
09/08/2023	JS	Meeting with K. Carnevali, D. Sterling, M. Bros, M. Winter, R. Cann (all Core Scientific) re: Liquidity and capital planning	0.4
09/11/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.5
09/11/2023	JS	Update sources and uses analysis	1.2
09/11/2023	JS	Update select vendor tracker for financial advisors actuals	0.5
09/11/2023	RB	Review latest liquidity outlook and DIP budget	0.4
09/12/2023	RA	Prepare weekly professional fee escrow account funding amount	0.3
09/12/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), M. Bros, J. Pratt, K. Carnevali, M. Winter, L. Bolelander (all Core Scientific) re: Liquidity and capital planning	0.3



Core Scientific, Inc.  
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Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/12/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), M. Bros, J. Pratt, K. Carnevalli, M. Winter, L. Bolelander (all Core Scientific) re: Liquidity and capital planning	0.3
09/12/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
09/12/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	1.8
09/12/2023	JS	Update sources and uses analysis	1.5
09/13/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
09/13/2023	RB	Review latest cash flow variance report	0.3
09/13/2023	JS	Update select vendor tracker for bankers actuals	0.2
09/13/2023	JS	Update and distributed variance report package	0.5
09/14/2023	RB	Review latest DIP budget in advance of upcoming call with B. Riley	0.3
09/14/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), N. Warier (PJT), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.1
09/14/2023	JS	Update select vendor tracker for other advisors	0.2
09/14/2023	JS	Update liquidity slide for special committee meeting	0.3
09/15/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific) re: exit sources and uses of cash	0.2
09/15/2023	RB	Review latest variance report and liquidity outlook in advance of discussion with PJT	0.5
09/15/2023	JS	Update select vendor tracker	1.0
09/15/2023	JS	Update sources and uses analysis to reflect new transaction settlement	1.8
09/15/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific) re: exit sources and uses of cash	0.2
09/18/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), C. Carlson, M. Maisonrouge, A. Burbridge (all Weil), A. Sullivan, M. Bros (both Core Scientific) re: liquidity forecast and asset sale	0.4
09/18/2023	RB	Review draft extended DIP budget in advance of call with CS management	0.4
09/18/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), C. Carlson (Weil), A. Sullivan, M. Bros (both Core Scientific), re: liquidity forecast	0.3
09/18/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), C. Carlson (Weil), A. Sullivan, M. Bros (both Core Scientific), re: liquidity forecast	0.3
09/18/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), C. Carlson, M. Maisonrouge, A. Burbridge (all Weil), A. Sullivan, M. Bros (both Core Scientific) re: liquidity forecast and asset sale	0.4
09/18/2023	JS	Update sources and uses analysis to reflect extension of the case	1.2
09/18/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.5
09/18/2023	JS	Update select vendor tracker for financial advisors actuals	0.5
09/19/2023	RA	Prepare weekly professional fee escrow account funding amount	0.3
09/19/2023	JS	Meeting with M. Bros, J. Pratt, K. Carnevalli, M. Winter, L. Bolelander (all Core Scientific) re: Liquidity and capital planning	0.2
09/19/2023	JS	Update sources and uses analysis	1.5
09/19/2023	JS	Update select vendor tracker for legal advisors actuals	0.4



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Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/19/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	1.9
09/20/2023	JS	Update and distribute variance report package	0.5
09/20/2023	JS	Discussion with J. Shen and R. Blokh (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific) re: adjusted sources and uses analyses	0.4
09/20/2023	RB	Review latest edits to adjusted sources and uses analyses	0.3
09/20/2023	RB	Discussion with J. Shen and R. Blokh (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific) re: adjusted sources and uses analyses	0.4
09/20/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
09/20/2023	JS	Update sources and uses analysis to reflect new transaction settlement	1.8
09/20/2023	JS	Update select vendor tracker for bankers actuals	0.2
09/21/2023	JS	Update select vendor tracker for other advisors	0.2
09/21/2023	JS	Update liquidity slide for special committee meeting	0.3
09/21/2023	JS	Update DIP budget deck	1.0
09/22/2023	JS	Update select vendor tracker	1.0
09/22/2023	JS	Update DIP budget deck	1.8
09/25/2023	RB	Review and provide edits re: updated DIP budget	0.2
09/25/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.5
09/25/2023	JS	Update DIP budget deck	1.8
09/25/2023	JS	Update sources and uses analysis to reflect extension of the case	1.2
09/25/2023	JS	Update select vendor tracker for financial advisors actuals	0.5
09/26/2023	RB	Review and provide edits re: updated DIP budget	0.4
09/26/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), K. Hall, J. Pratt, K. Carnevali, M. Winter, L. Bolelander (all Core Scientific) re: Liquidity and capital planning	0.2
09/26/2023	RA	Prepare weekly professional fee escrow account funding amount	0.3
09/26/2023	JS	Update DIP budget deck	1.5
09/26/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), K. Hall, J. Pratt, K. Carnevali, M. Winter, L. Bolelander (all Core Scientific) re: Liquidity and capital planning	0.2
09/26/2023	JS	Update select vendor tracker for legal advisors actuals	0.4
09/26/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.5
09/26/2023	JS	Meeting with M. Bros (Core Scientific) re: updated DIP budget	0.3
09/27/2023	RB	Review latest weekly cash flow variance reports	0.2
09/27/2023	RB	Review and provided edits re: latest draft source and uses analyses	0.5
09/27/2023	RB	Review latest draft DIP budget	0.6
09/27/2023	JS	Update DIP budget deck	1.8
09/27/2023	JS	Update and distribute variance report package	0.5
09/27/2023	JS	Update select vendor tracker for bankers actuals	0.2
09/27/2023	JS	Update sources and uses analysis to reflect update of DIP budget	1.5
09/27/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7



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Re: Liquidity Management & DIP Budget Reporting  
 Code: 20007941P00002.1.3

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
09/28/2023	RB	Discussion with M. Bros (Core Scientific) re: latest cash outlook and DIP budget	0.1
09/28/2023	RB	Discussion with M. Bros (Core Scientific) re: certain required payments	0.1
09/28/2023	JS	Update select vendor tracker for other advisors	0.2
09/28/2023	JS	Update liquidity slide for special committee meeting	0.3
09/29/2023	RB	Discussion with P. Mandarino (B. Riley) re: latest draft DIP budget	0.1
09/29/2023	RB	Review proposed Celsius settlement re: latest draft DIP budget	0.3
09/29/2023	JS	Meeting with M. Bros, J. Pratt, K. Carnevali, M. Winter, L. Bolelander (all Core Scientific) re: Liquidity and capital planning	0.4
09/29/2023	JS	Update select vendor tracker	1.0
<b>Total Professional Hours</b>			<b><u>75.5</u></b>



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Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	8.4	9,366.00
James Shen	\$605	66.2	40,051.00
Ryan Aurand	\$605	0.9	544.50
Total Professional Hours and Fees		75.5	\$ 49,961.50





Core Scientific, Inc.  
210 Barton Springs Road  
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Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/01/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, C. Carlson (both Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.5
09/05/2023	JC	Conference call with R. Blokh and J. Creighton (both AlixPartners), K. Youngblood, N. Goldman and others (Board), A. Sullivan and others (Core), R. Berkovich and others (Weil), J. Singh, A. Midha and others (PJT) re: case status and next steps	0.4
09/05/2023	RB	Review materials re: upcoming Board meeting	0.2
09/05/2023	RB	Conference call with R. Blokh and J. Creighton (both AlixPartners), K. Youngblood, N. Goldman and others (Board), A. Sullivan and others (Core), R. Berkovich and others (Weil), J. Singh, A. Midha and others (PJT) re: case status and next steps	0.4
09/08/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
09/08/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
09/08/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
09/15/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.7
09/15/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.7
09/15/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, D. Feinstein, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.7
09/20/2023	RB	Meeting with R. Blokh, J. Creighton (both AlixPartners) re: Core working group coordination, including plan negotiations	0.5
09/20/2023	JC	Meeting with R. Blokh, J. Creighton (both AlixPartners) re: Core working group coordination, including plan negotiations	0.5
09/22/2023	JS	Meeting with A. Midha (PJT Partners), C. Carlson (Weil), M. Levitt, D. Feinstein (both Core Scientific) and the BOD re: case and business updates	0.4
09/29/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, D. Feinstein, A. Sullivan, M. Bros (all Core Scientific) and the BOD re: case and business updates	0.7



Core Scientific, Inc.  
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Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/29/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, D. Feinstein, A. Sullivan, M. Bros (all Core Scientific) and the BOD re: case and business updates	0.7
Total Professional Hours			8.8



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Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	2.6	2,899.00
John Creighton	\$950	3.1	2,945.00
James Shen	\$605	3.1	1,875.50
Total Professional Hours and Fees		8.8	\$ 7,719.50



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/07/2023	RA	Establish August monthly operating report calendar with respective reporting deadlines	0.6
09/12/2023	RA	Arrange review of August monthly operating report filings with client management team, counsel, and AlixPartners	0.2
09/18/2023	JC	Prepare updates to monthly operating report materials	0.6
09/20/2023	RA	Prepare professional fee reporting for August monthly operating report	1.4
09/20/2023	RA	Continue to prepare professional fee reporting for August monthly operating report	2.1
09/21/2023	RA	Compile balance sheet, income statement, and bank statements for August monthly operating report filing	2.8
09/22/2023	RA	Review August monthly operating reports to ensure filing data matched client-provided schedules	2.2
09/22/2023	RA	Prepared global note for August monthly operating report	0.3
09/25/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: monthly operating report	0.8
09/25/2023	JC	Review and validate monthly reporting for US Trustee	2.4
09/25/2023	JC	Continue to review and validate monthly reporting for US Trustee	0.7
09/25/2023	JC	Review and update balance of monthly US Trustee reporting documentation	2.4
09/25/2023	RA	Consolidate tax liability financials into the August monthly operating report	1.3
09/25/2023	RA	Prepare August monthly operating report global note	0.5
09/25/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: monthly operating report	0.8
09/25/2023	RA	Review of financials included in the monthly operating report to be submitted to client leadership team for review	1.2
09/25/2023	RA	Transfer consolidated monthly operating report financial data into pdf filings, prepared it for client-review	1.9
09/26/2023	RA	Determine necessity to include board members as part of the payment to insiders schedule portion of the monthly operating report	0.2
09/26/2023	RA	Determine need to exclude language in the August monthly operating report surrounding subsequent borrowing	0.3
09/26/2023	RA	Full review of financial data to be submitted as part of the August monthly operating report	1.1
09/26/2023	RA	Continue full review of financial data to be submitted as part of the August monthly operating report	2.1
09/27/2023	JC	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners), D. Sterling, N. Mann, M. Bros (all Core Scientific), J. Mezzatesta (Weil) re: Monthly operating report - August Review	0.4
09/27/2023	RA	Review of counsel-provided edits to the August global note	0.3
09/27/2023	RA	Revised Andersen Tax payment treatment in the monthly operating report	0.3
09/27/2023	RA	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners), D. Sterling, N. Mann, M. Bros (all Core Scientific), J. Mezzatesta (Weil) re: Monthly operating report - August Review	0.4
09/27/2023	RA	Update payments to insiders schedule to include relevant director disbursements	0.3
09/27/2023	JH	Meeting with J. Horgan, J. Creighton, R. Aurand (all AlixPartners), D. Sterling, N. Mann, M. Bros (all Core Scientific), J. Mezzatesta (Weil) re: Monthly operating report - August Review	0.4



Core Scientific, Inc.  
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Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/29/2023	JC	Review reporting for US Trustee and other stakeholders	0.7
09/29/2023	RA	Submit first day motion filings to US Trustee	0.3
09/29/2023	RA	Compile first day motion reporting for transactions through September 15th	1.5
Total Professional Hours			30.5



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Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEEs
James Horgan	\$1,115	0.4	446.00
John Creighton	\$950	8.0	7,600.00
Ryan Aurand	\$605	22.1	13,370.50
Total Professional Hours and Fees		30.5	\$ 21,416.50



Core Scientific, Inc.  
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Re: Business Planning  
 Code: 20007941P00002.1.6

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
09/20/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific) re: business plan and liquidity forecast	0.5
09/20/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT), M. Bros (Core Scientific) re: business plan and liquidity forecast	0.5
09/21/2023	JS	Meeting with A. Midha, S. Xie (both PJT), M. Levitt, M. Bros (both Core Scientific) re: business plan and liquidity forecast	0.3
09/21/2023	JS	Meeting with A. Midha, S. Xie (both PJT), M. Bros (Core Scientific) re: business plan and liquidity forecast	0.5
<b>Total Professional Hours</b>			<b>1.8</b>



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Re: Business Planning  
Code: 20007941P00002.1.6

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	0.5	557.50
James Shen	\$605	1.3	786.50
Total Professional Hours and Fees		1.8	\$ 1,344.00





Core Scientific, Inc.  
210 Barton Springs Road  
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Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/05/2023	JS	Meeting with N. Warier (PJT Partners), M. Bros, (Core Scientific) and a potential investor re: business plan model	1.0
09/06/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
09/06/2023	JS	Meeting with N. Warier (PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.4
09/06/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
09/07/2023	JS	Participate in in-person mediation with ad hoc convertible notes group	6.0
09/07/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), C. Carlson, J. Goltser (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
09/13/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson, (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.3
09/13/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
09/13/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson, (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
09/14/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), N. Warier (PJT), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.1
09/14/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), C. Carlson, J. Goltser (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
09/20/2023	JC	Prepare responses to stakeholder inquiries	1.6
09/20/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
09/20/2023	JS	Meeting with A. Midha (PJT Partners), C. Carlson, S. Sheng (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
09/21/2023	JC	Develop stakeholder reporting based on inquiries	1.6
09/21/2023	JS	Meeting with A. Midha (PJT Partners), C. Carlson, J. Goltser (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
09/21/2023	JS	Meeting with A. Midha (PJT Partners), R. Berkovich, C. Carlson (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
09/21/2023	JS	Meeting with J. Shen and R. Blokh (both AlixPartners), A. Midha and S. Xie (both PJT), M. Levitt, T. Duchene and M. Bros (all Core Scientific), R. Berkovich, C. Carlson, M. Johnson, P. Heller, G. Westerman and M. Maisonrouge (all Weil) re: convertible note term sheets	0.5



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/21/2023	JS	Meeting with A. Midha, S. Xie (both PJT), M. Levitt, T. Duchene, M. Bros (all Core Scientific) R. Berkovich, C. Carlson, M. Johnson, P. Heller, G. Westerman, M. Maisonrouge (all Weil) re: convertible note term sheets	0.4
09/21/2023	JS	Meeting with A. Midha, S. Xie (both PJT), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.3
09/21/2023	RB	Meeting with J. Shen and R. Blokh (both AlixPartners), A. Midha and S. Xie (both PJT), M. Levitt, T. Duchene and M. Bros (all Core Scientific), R. Berkovich, C. Carlson, M. Johnson, P. Heller, G. Westerman and M. Maisonrouge (all Weil) re: convertible note term sheets	0.5
09/22/2023	JS	Meeting with A. Midha, S. Xie (both PJT), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: cash flow forecast	0.4
09/25/2023	JS	Meeting with A. Perez, M. Maisonrouge, A. Burbridge, S. Sheng, C. Carlson (all Weil), A. Sullivan, M. Bros, T. Duchene, K. Hall (all Core Scientific) re: Celsius creditor diligence items	0.4
09/27/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors (partial)	0.1
09/27/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), C. Carlson (Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.4
09/27/2023	JS	Meeting with A. Midha, N. Warier (PJT Partners), C. Carlson (Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
09/28/2023	RB	Attend working sessions with Core Scientific management and advisors, convertible noteholders and advisors, and equity committee advisors re: Plan negotiations and other items (partial)	2.9
09/28/2023	JS	Attend working sessions with Core Scientific management and advisors, convertible noteholders and advisors, and equity committee advisors re: Plan negotiations and other items	3.5
09/29/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT), M. Levitt, A. Sullivan, M. Bros (all Core Scientific), and B. Riley team re: weekly liquidity and business update (partial)	0.3
09/29/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT), M. Levitt, A. Sullivan, M. Bros (all Core Scientific), and B. Riley team re: weekly liquidity and business update	0.4
<b>Total Professional Hours</b>			<b>24.8</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	4.6	5,129.00
John Creighton	\$950	3.2	3,040.00
James Shen	\$605	17.0	10,285.00
Total Professional Hours and Fees		24.8	\$ 18,454.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/01/2023	JC	Prepare materials for solicitation	2.5
09/01/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.7
09/01/2023	JT	Review lender and other party claim amounts to be addressed in the draft hypothetical liquidation analyses	1.8
09/01/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.8
09/05/2023	JC	Review updated plan and disclosure statement	2.3
09/05/2023	JC	Review claims agent materials for solicitation prep	0.8
09/05/2023	JT	Review lender and other party claim amounts to be addressed in the draft hypothetical liquidation analyses	1.8
09/05/2023	JT	Conference internally with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis proceeds review	1.5
09/05/2023	JT	Conference internally with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis claims review	1.4
09/05/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.7
09/05/2023	JS	Conference internally with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis proceeds review	1.5
09/05/2023	JS	Conference internally with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis claims review	1.4
09/05/2023	RB	Analyze liquidation assumptions and results	2.1
09/05/2023	RB	Conference internally with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis claims review	1.4
09/05/2023	RB	Review latest draft valuation analysis	0.4
09/05/2023	RB	Conference internally with J. Trankina, R. Blokh, J. Shen (all AlixPartners) re: liquidation analysis proceeds review	1.5
09/05/2023	RB	Review and provide edits re: latest draft liquidation analysis exhibit	1.6
09/05/2023	RB	Continue to review and provide edits re: latest draft liquidation analysis exhibit	1.6
09/06/2023	JC	Update claims agent materials for solicitation prep	2.7
09/06/2023	JT	Finalize a draft of the hypothetical liquidation analyses for attorney review.	2.8
09/06/2023	JT	Review documentation and prepared related correspondence to revise aspects of the draft hypothetical liquidation analysis	2.3
09/06/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.1
09/06/2023	RB	Review and provide edits re: latest draft liquidation analysis and associated exhibit, and associated correspondence with J. Trankina and J. Shen (AlixPartners)	1.9
09/06/2023	RB	Discussion with A. Midha and S. Xie (both PJT) re: draft liquidation analysis	0.5
09/07/2023	JC	Document proposed claim objection for claims agent	2.3
09/07/2023	JC	Continue to document proposed claim objection for claims agent	0.8
09/07/2023	JC	Support solicitation materials review	0.2
09/07/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	0.3
09/08/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.0



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Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/11/2023	JT	Analyze secondary market miner valuation data for the hypothetical liquidation analysis	1.2
09/12/2023	JT	Review financial and other documentation relevant to the hypothetical liquidation analysis; prepared related correspondence	2.1
09/13/2023	RB	Review mediator proposal	0.4
09/14/2023	JT	Conference with C. Carlson, J. Goltser (both Weil), R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: hypothetical liquidation analysis	1.0
09/14/2023	JT	Review lender and other party claim amounts to be addressed in the draft hypothetical liquidation analyses	1.8
09/14/2023	RB	Review edits re: draft liquidation analysis in advance of upcoming call with Weil and AP colleagues	0.8
09/14/2023	RB	Conference with C. Carlson, J. Goltser (both Weil), R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: hypothetical liquidation analysis	1.0
09/14/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.8
09/14/2023	JS	Conference with C. Carlson, J. Goltser (both Weil), R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: hypothetical liquidation analysis	1.0
09/15/2023	JC	Prepare updates to expected assumed contract cure amounts	1.8
09/15/2023	JT	Review documentation and prepared related correspondence to revise aspects of the draft hypothetical liquidation analysis	1.3
09/15/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.7
09/15/2023	RB	Review and provide edits re: latest draft liquidation analysis, and associated correspondence with AP colleagues	0.8
09/15/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.3
09/18/2023	JC	Review docket and document impact claims and contracts	0.7
09/19/2023	JC	Support spend control analysis	1.0
09/20/2023	JC	Review spend history	2.6
09/20/2023	JC	Continue review spend history	0.5
09/21/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.8
09/22/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.4
09/25/2023	JC	Augment spend control analysis	1.2
09/27/2023	JC	Support spend control analysis update	0.4
09/27/2023	JC	Prepare updates to the spend control analysis	2.8
09/27/2023	JC	Continue to prepare updates to the spend control analysis	1.1
09/28/2023	JC	Support Expense Reporting data gathering	0.6
09/28/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.8
09/29/2023	JT	Review financial and other documentation related to the hypothetical liquidation analysis.	0.9
09/29/2023	JT	Conference with S. Xie (PJT) regarding analysis of claims for the hypothetical liquidation analysis.	0.1
09/29/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	2.4



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
Total Professional Hours			86.0



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	14.0	15,610.00
John Creighton	\$950	24.3	23,085.00
James Trankina	\$860	26.2	22,532.00
James Shen	\$605	21.5	13,007.50
<b>Total Professional Hours and Fees</b>		<b>86.0</b>	<b>\$ 74,234.50</b>



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Business Operations  
 Code: 20007941P00002.1.11

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
09/07/2023	RA	Meeting with M. Solomona (Core Scientific) re: team personnel changes	0.3
09/18/2023	RB	Discussion with T. Tsekerides (Weil) re: certain accounting items	0.1
09/21/2023	JS	Discuss with J. Horgan, J. Shen (both AlixPartners) re: update on proposed Celsius motion filed and settlement provisions	0.2
09/21/2023	JH	Discuss with J. Horgan, J. Shen (both AlixPartners) re: update on proposed Celsius motion filed and settlement provisions	0.2
09/27/2023	JC	Research liabilities to specific contract claimants	2.6
09/27/2023	JC	Continue to research liabilities to specific contract claimants	1.2
<b>Total Professional Hours</b>			<b>4.6</b>





Core Scientific, Inc.  
210 Barton Springs Road  
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Re: Business Operations  
Code: 20007941P00002.1.11

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	0.1	111.50
James Horgan	\$1,115	0.2	223.00
John Creighton	\$950	3.8	3,610.00
James Shen	\$605	0.2	121.00
Ryan Aurand	\$605	0.3	181.50
Total Professional Hours and Fees		4.6	\$ 4,247.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/05/2023	RA	Submit weekly professional fee escrow account funding amount	0.3
09/05/2023	RB	Review certain professional fee invoices re: updated DIP budget	0.2
09/06/2023	RA	Approve weekly vendor payments, both in amount and timing	1.0
09/07/2023	RA	Submit weekly professional fee escrow funding	0.1
09/12/2023	RA	Review of weekly vendor payments, approved amounts and timing of payments	0.3
09/13/2023	JC	Review weekly payments for chapter 11 constraints	0.6
09/14/2023	RA	Review of weekly vendor payments and professional fee payments, approved both the amounts and timing of payments	0.7
09/14/2023	RA	Submit weekly professional fee escrow account funding amount	0.1
09/19/2023	RA	Approve weekly vendor payments, both in amount and timing	0.6
09/21/2023	RA	Submit weekly professional fee escrow account funding amount	0.1
09/27/2023	RA	Review of vendors to be included weekly payment run	1.6
09/27/2023	RA	Meeting with M. Winter, N. Mann, A. Martinez, J. Hill, L. Bolender, D. Sebastian, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.3
09/28/2023	JC	Review vendors for payment restrictions under chapter 11	0.6
09/28/2023	RA	Submit professional fee escrow account funding amount	0.1
09/28/2023	RA	Reconciliation of outstanding professional invoices. Removed those that have already been paid.	2.6
09/28/2023	RA	Meeting with A. Martinez (Core Scientific) re: professional fee invoices to be included in weekly payment run	0.5
09/28/2023	RA	Determine course of action to settle \$4k overpayment to professional vendor	0.3
09/28/2023	RA	Final approval of payments to vendors included in weekly payment run	0.3
09/28/2023	RA	Research steps necessary to pay ordinary course professionals who have surpassed their limit in 90-day payments	0.3
09/29/2023	RA	Refresh professional tracker file in preparation for review meeting with new client accounts payable team members	0.4
09/29/2023	RA	Review of Securitas invoice that cover pre and post petition services	0.2
<b>Total Professional Hours</b>			<b>11.2</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	0.2	223.00
John Creighton	\$950	1.2	1,140.00
Ryan Aurand	\$605	9.8	5,929.00
Total Professional Hours and Fees		11.2	\$ 7,292.00



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/06/2023	RA	Review of claims recorded as satisfied during the case, ensured payments made to actually extinguish claims	2.5
09/06/2023	RA	Upload and assign newly filed claims to be verified by respective client teams	0.4
09/07/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Next steps for resolving filed and scheduled claims	0.4
09/07/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Mezzatesta, J. Goltser (both Weil) A. Westmoreland, B Karpuk and others (all Stretto) re: Unsecured claim amounts for voting	0.3
09/07/2023	RA	Create additional objection schedules, including redundant claims, satisfied claims and no liability claims	1.4
09/07/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Mezzatesta, J. Goltser (both Weil) A. Westmoreland, B Karpuk and others (all Stretto) re: Unsecured claim amounts for voting	0.3
09/07/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Next steps for resolving filed and scheduled claims	0.4
09/08/2023	JC	Define claim objection populations	2.7
09/13/2023	JC	Update claim amounts for new estimates	1.1
09/13/2023	RA	Review of outstanding items needed to settle claims, contacted those at client who work closely to claimant with questions	0.3
09/14/2023	JC	Prepare claims for objections ahead of disclosure statement objection deadline	2.6
09/15/2023	RA	Organize objection schedules for filing, including No Liability claims, No Support claims, Redundant claims, Wrong Debtor Claims, Misclassified Claims and Reduced claims	2.3
09/15/2023	RA	Continue to organize objection schedules for filing, including No Liability claims, No Support claims, Redundant claims, Wrong Debtor Claims, Misclassified Claims and Reduced claims	1.3
09/18/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claim objection schedules review	0.5
09/18/2023	JC	Prepare claims for objection	2.7
09/18/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claim objection schedules review	0.5
09/18/2023	RA	Prepare full schedule of claim objections, breaking out by objection type	2.3
09/18/2023	RA	Update claims omnibus file for three divisions of trumped claims	0.4
09/18/2023	RA	Update AlixPartners claims tool for expunged claims	0.8
09/19/2023	RA	Update omnibus claims file with updated expunges, feedback from prior meeting with J. Creighton (AlixPartners)	2.4
09/19/2023	RA	Continue to update omnibus claims file with updated expunges, feedback from prior meeting with J. Creighton (AlixPartners)	0.7
09/20/2023	JC	Develop claim objection materials	2.8
09/27/2023	RA	Court docket review for impact on claims pending litigation	0.7
09/28/2023	RA	Update Gensler filed claim to reflect an allowed claim	0.2
09/28/2023	RA	Upload newly filed claims to AlixPartners claims tool, contacting relevant individuals with insufficient documentation	0.6
09/28/2023	RA	Determine proper debtor treatment for newly submitted Brown Corporation claim	0.3
09/29/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) regarding claim objections	0.6



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 210 Barton Springs Road  
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 Austin, TX 78704

Re: Claims Process / Avoidance Actions  
 Code: 20007941P00002.1.15

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
09/29/2023	RA	Batch edited claims in AlixPartners claims tool that were assigned to wrong debtor	0.3
09/29/2023	RA	Review of court docket filings and their respective impact on filed claims' proposed amount owed	2.1
09/29/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) regarding claim objections	0.6
<b>Total Professional Hours</b>			<b>34.5</b>



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

PROFESSIONAL	RATE	HOURS	FEEs
John Creighton	\$950	13.7	13,015.00
Ryan Aurand	\$605	20.8	12,584.00
Total Professional Hours and Fees		34.5	\$ 25,599.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
09/13/2023	JS	Attend hearing on Sphere 3D claim	0.6
<b>Total Professional Hours</b>			<b><u>0.6</u></b>



Core Scientific, Inc.  
210 Barton Springs Road  
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Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEEs
James Shen	\$605	0.6	363.00
Total Professional Hours and Fees		0.6	\$ 363.00





Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Fee Statements & Fee Applications  
 Code: 20007941P00002.1.20

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
09/06/2023	JAB	Prepare professional fees for August 2023 monthly statement	1.8
09/13/2023	JC	Prepare monthly invoice	0.8
09/15/2023	JAB	Prepare August 2023 monthly statement	1.6
09/15/2023	JAB	Prepare schedule/exhibit workbook for August 2023 monthly fee statement	1.1
09/15/2023	RB	Review August 2023 fee statement, and associated correspondence with AP colleagues	0.3
09/18/2023	JC	Prepare monthly invoicing materials	0.4
09/18/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich (both Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the eighth monthly statement	0.2
09/18/2023	JAB	Finalize eighth monthly fee statement (August 2023)	0.4
09/18/2023	HES	Review 8th monthly fee statement	0.2
<b>Total Professional Hours</b>			<b>6.8</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	0.3	334.50
John Creighton	\$950	1.2	1,140.00
Heather E Saydah	\$550	0.2	110.00
Jennifer A Bowes	\$485	5.1	2,473.50
<b>Total Professional Hours and Fees</b>		<b>6.8</b>	<b>\$ 4,058.00</b>

**Exhibit B**

**Summary and Detailed Description of AlixPartners' Expenses**



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Expenses  
Code: 20007941P00002.1.32

<b>DATE</b>	<b>DESCRIPTION OF SERVICES</b>	<b>AMOUNT</b>
09/04/2023	Internet Access Rodion Blokh	16.37
09/06/2023	Taxi/Car Service Rodion Blokh Office to Home	53.97
09/06/2023	Taxi/Car Service Rodion Blokh Office to Home	8.09
<b>Total Expenses</b>		<b>78.43</b>



Core Scientific, Inc.  
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Austin, TX 78704

Client: 20007941P00002

Expenses	Amount
Ground Transportation	62.06
Internet	16.37
<b>Total Expenses</b>	<b>USD 78.43</b>